

QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2012

OF THE CONDITION AND AFFAIRS OF THE

UNITED STATES FIDELITY AND GUARANTY COMPANY

NAIC Group Code **3548** **3548** NAIC Company Code **25887** Employer's ID Number **52-0515280**
(Current Period) (Prior Period)

Organized under the Laws of Connecticut, State of Domicile or Port of Entry Connecticut,
Country of Domicile US

INCORPORATED/ORGANIZED, MARCH 19, 1896 COMMENCED BUSINESS, AUGUST 1, 1896

Statutory Home Office: **One Tower Square, Hartford, CT 06183**
Main Administrative Office: **One Tower Square, Hartford, CT 06183 (860) 277-0111**
Mail Address: **One Tower Square, Hartford, CT 06183**
Primary Location of Books and Records: **385 Washington Street, St. Paul, MN 55102 (651) 310-7911**
Internet Website Address: **www.travelers.com**
Statutory Statement Contact: **Michael J. Doody (860) 277-3966**
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(E-Mail Address) (Fax Number)

OFFICERS


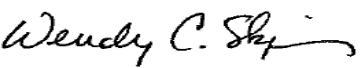
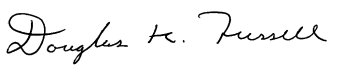
Name	Title	Name	Title
1. BRIAN WILLIAM MacLEAN ...	Chairman, President & Chief Executive Officer	MADELYN JOSEPH LANKTON	Executive Vice President & Chief Information Officer
2. JAY STEVEN BENET	Vice Chairman & Chief Financial Officer	MARIA OLIVO	Executive Vice President, Strategic Development & Treasurer
3. CHARLES JOSEPH CLARKE	Vice Chairman	KENNETH FRANKLIN SPENCE, III	Executive Vice President & General Counsel
4. WILLIAM HERBERT HEYMAN	Vice Chairman & Chief Investment Officer	GREGORY CHESHIRE TOCZYDLOWSKI	Executive Vice President, Personal Insurance
5. ALAN DAVID SCHNITZER	Vice Chairman & Chief Legal Officer	DOUGLAS KEITH BELL	Senior Vice President, Accounting Policy
6. # DOREEN SPADORCIA	Vice Chairman	DOUGLAS KENNETH RUSSELL	Senior Vice President & Corporate Controller
7. ANDY FRANCIS BESSETTE	Executive Vice President & Chief Administrative Officer	SCOTT WILLIAM RYNDA	Senior Vice President, Corporate Tax
8. JOHN PATRICK CLIFFORD, JR.	Executive Vice President, Human Resources	WENDY CONSTANCE SKJERVEN	Associate Group General Counsel, Corporate & Corporate Secretary
9. WILLIAM EUGENE CUNNINGHAM, JR.	Executive Vice President, Business Insurance	SMITESH DAVÉ	Vice President & Chief Corporate Actuary
10. WILLIAM PATRICK HANNON	Executive Vice President, Enterprise Risk Management & Business Conduct Officer		

DIRECTORS

JAY STEVEN BENET BRIAN WILLIAM MacLEAN KENNETH FRANKLIN SPENCE, III
WILLIAM HERBERT HEYMAN DOREEN SPADORCIA GREGORY CHESHIRE TOCZYDLOWSKI


STATE OF MINNESOTA }
COUNTY OF RAMSEY } ss:

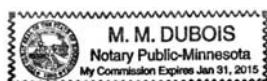
The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

		
_____ Brian W. MacLean	_____ Wendy C. Skjerven	_____ Douglas K. Russell
_____ President	_____ Secretary	_____ Controller

Subscribed and sworn to before me this

18th day of October, 2012

 Notary Public
My Commission Expires January 31, 2015



a. Is this an original filing? Yes No
b. If no: 1. State the amendment number _____
2. Date filed _____
3. Number of pages attached _____

UNITED STATES FIDELITY AND GUARANTY COMPANY ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds.....	4,190,706,297	.....0	4,190,706,297	4,064,655,203
2. Stocks:				
2.1 Preferred stocks.....	.....0	.....0	.....0	.....0
2.2 Common stocks.....	121,916,765	.....0	121,916,765	117,371,076
3. Mortgage loans on real estate:				
3.1 First liens.....	.....0	.....0	.....0	.....0
3.2 Other than first liens.....	.....0	.....0	.....0	.....0
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....	.....0	.....0	.....0	.....0
4.2 Properties held for the production of income (less \$.....0 encumbrances).....	.....0	.....0	.....0	.....0
4.3 Properties held for sale (less \$.....0 encumbrances).....	.....0	.....0	.....0	.....0
5. Cash (\$....82,389), cash equivalents (\$.....0) and short-term investments (\$....118,030,613).....	118,113,002	.....0	118,113,002	33,468,353
6. Contract loans (including \$.....0 premium notes).....	.....0	.....0	.....0	.....0
7. Derivatives.....	.....0	.....0	.....0	.....0
8. Other invested assets.....	784,992	.....0	784,992	1,205,561
9. Receivables for securities.....	.....0	.....0	.....0	.....0
10. Securities lending reinvested collateral assets.....	7,716,602	.....0	7,716,602	7,392,631
11. Aggregate write-ins for invested assets.....	.....0	.....0	.....0	.....0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	4,439,237,659	.....0	4,439,237,659	4,224,092,824
13. Title plants less \$.....0 charged off (for Title insurers only).....	.....0	.....0	.....0	.....0
14. Investment income due and accrued.....	47,610,254	.....0	47,610,254	52,514,791
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	111,725,305	7,136,322	104,588,983	94,062,825
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$....4,661,810 earned but unbilled premiums).....	186,039,155	1,522,219	184,516,936	167,611,891
15.3 Accrued retrospective premiums.....	5,510,037	117,489	5,392,548	8,210,467
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....	17,148,658	.....0	17,148,658	19,283,154
16.2 Funds held by or deposited with reinsured companies.....	1,556,199	.....0	1,556,199	2,690,261
16.3 Other amounts receivable under reinsurance contracts.....	.....0	.....0	.....0	.....0
17. Amounts receivable relating to uninsured plans.....	.....0	.....0	.....0	.....0
18.1 Current federal and foreign income tax recoverable and interest thereon.....	.....0	.....0	.....0	3,337,463
18.2 Net deferred tax asset.....	115,350,016	57,662,520	57,687,496	62,302,446
19. Guaranty funds receivable or on deposit.....	182,295	.....0	182,295	222,270
20. Electronic data processing equipment and software.....	118,025	.....0	118,025	200,191
21. Furniture and equipment, including health care delivery assets (\$.....0).....	79,924	79,924	.....0	.....0
22. Net adjustment in assets and liabilities due to foreign exchange rates.....	.....0	.....0	.....0	.....0
23. Receivables from parent, subsidiaries and affiliates.....	.....0	.....0	.....0	.....0
24. Health care (\$.....0) and other amounts receivable.....	.....0	.....0	.....0	.....0
25. Aggregate write-ins for other than invested assets.....	9,296,877	508,630	8,788,247	12,271,389
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	4,933,854,404	67,027,103	4,866,827,301	4,646,799,971
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	.....0	.....0	.....0	.....0
28. Total (Lines 26 and 27).....	4,933,854,404	67,027,103	4,866,827,301	4,646,799,971

DETAILS OF WRITE-INS

1101.....	.....0	.....0	.....0	.....0
1102.....	.....0	.....0	.....0	.....0
1103.....	.....0	.....0	.....0	.....0
1198. Summary of remaining write-ins for Line 11 from overflow page.....	.....0	.....0	.....0	.....0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....	.....0	.....0	.....0	.....0
2501. Equities and deposits in pools and associations.....	4,676,060	.....0	4,676,060	7,795,126
2502. State surcharges receivable.....	2,235,268	.....0	2,235,268	2,114,110
2503. Amounts receivable under high deductible policies.....	2,404,411	418,755	1,985,656	2,161,113
2598. Summary of remaining write-ins for Line 25 from overflow page.....	(18,862)	89,875	(108,737)	201,040
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	9,296,877	508,630	8,788,247	12,271,389

UNITED STATES FIDELITY AND GUARANTY COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Losses (current accident year \$....221,921,121).....	1,306,953,374	1,312,376,801
2. Reinsurance payable on paid losses and loss adjustment expenses.....	49,375,172	57,324,362
3. Loss adjustment expenses.....	293,168,593	294,496,550
4. Commissions payable, contingent commissions and other similar charges.....	22,028,411	23,904,513
5. Other expenses (excluding taxes, licenses and fees).....	25,651,578	21,088,887
6. Taxes, licenses and fees (excluding federal and foreign income taxes).....	13,712,159	16,030,198
7.1 Current federal and foreign income taxes (including \$....20,999,588 on realized capital gains (losses)).....	16,757,937	0
7.2 Net deferred tax liability.....	0	0
8. Borrowed money \$.....0 and interest thereon \$.....0.....	0	0
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$....29,803,214 and including warranty reserves of \$.....0 and accrued accident and health experience rating refunds including \$.....0 for medical loss ratio rebate per the Public Health Service Act.....)	394,666,771	375,946,854
10. Advance premium.....	678,732	678,732
11. Dividends declared and unpaid:		
11.1 Stockholders.....	0	0
11.2 Policyholders.....	2,359,575	2,039,079
12. Ceded reinsurance premiums payable (net of ceding commissions).....	20,445,952	16,406,462
13. Funds held by company under reinsurance treaties.....	0	0
14. Amounts withheld or retained by company for account of others.....	8,729,846	6,765,526
15. Remittances and items not allocated.....	(3,619,973)	(7,140,958)
16. Provision for reinsurance.....	0	0
17. Net adjustments in assets and liabilities due to foreign exchange rates.....	0	0
18. Drafts outstanding.....	0	0
19. Payable to parent, subsidiaries and affiliates.....	22,038,381	18,757,763
20. Derivatives.....	0	0
21. Payable for securities.....	20,587,210	0
22. Payable for securities lending.....	7,716,602	7,392,631
23. Liability for amounts held under uninsured plans.....	0	0
24. Capital notes \$.....0 and interest thereon \$.....0.....	0	0
25. Aggregate write-ins for liabilities.....	9,092,192	12,043,305
26. Total liabilities excluding protected cell liabilities (Lines 1 through 25).....	2,210,342,511	2,158,110,704
27. Protected cell liabilities.....	0	0
28. Total liabilities (Lines 26 and 27).....	2,210,342,511	2,158,110,704
29. Aggregate write-ins for special surplus funds.....	5,064,631	22,452,518
30. Common capital stock.....	35,214,075	35,214,075
31. Preferred capital stock.....	0	0
32. Aggregate write-ins for other than special surplus funds.....	0	0
33. Surplus notes.....	0	0
34. Gross paid in and contributed surplus.....	2,197,805,261	2,197,805,261
35. Unassigned funds (surplus).....	418,400,822	233,217,412
36. Less treasury stock, at cost:		
36.1 .....0.000 shares common (value included in Line 30 \$.....0).....	0	0
36.2 .....0.000 shares preferred (value included in Line 31 \$.....0).....	0	0
37. Surplus as regards policyholders (Lines 29 to 35, less 36).....	2,656,484,790	2,488,689,267
38. Totals.....	4,866,827,301	4,646,799,971

DETAILS OF WRITE-INS

2501. Investment real estate liability.....	13,364,262	13,716,400
2502. Escheat liability.....	865,086	865,086
2503. Retroactive reinsurance reserve assumed.....	99,882	100,312
2598. Summary of remaining write-ins for Line 25 from overflow page.....	(5,237,037)	(2,638,492)
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	9,092,192	12,043,305
2901. Special surplus from retroactive reinsurance.....	5,064,631	4,631,186
2902. Special surplus for deferred taxes.....	0	17,821,332
2903.	0	0
2998. Summary of remaining write-ins for Line 29 from overflow page.....	0	0
2999. Totals (Lines 2901 thru 2903 plus 2998) (Line 29 above).....	5,064,631	22,452,518
3201.	0	0
3202.	0	0
3203.	0	0
3298. Summary of remaining write-ins for Line 32 from overflow page.....	0	0
3299. Totals (Lines 3201 thru 3203 plus 3298) (Line 32 above).....	0	0

UNITED STATES FIDELITY AND GUARANTY COMPANY
STATEMENT OF INCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct..... (written \$....47,259,267).....	53,382,482	74,179,880	86,746,261
1.2 Assumed..... (written \$....667,522,087).....	647,876,426	649,017,719	864,404,588
1.3 Ceded..... (written \$....56,805,617).....	61,674,891	99,601,287	114,252,345
1.4 Net..... (written \$....657,975,737).....	639,584,018	623,596,312	836,898,504
DEDUCTIONS:			
2. Losses incurred (current accident year \$....367,055,893):			
2.1 Direct.....	56,157,076	118,909,277	(1,177,979)
2.2 Assumed.....	360,064,579	547,107,142	699,130,569
2.3 Ceded.....	71,335,212	240,364,717	154,832,081
2.4 Net.....	344,886,443	425,651,702	543,120,509
3. Loss adjustment expenses incurred.....	74,776,694	76,354,285	100,301,210
4. Other underwriting expenses incurred.....	203,741,710	201,442,941	265,598,798
5. Aggregate write-ins for underwriting deductions.....	0	0	0
6. Total underwriting deductions (Lines 2 through 5).....	623,404,847	703,448,928	909,020,517
7. Net income of protected cells.....	0	0	0
8. Net underwriting gain (loss) (Line 1 minus Line 6 + Line 7).....	16,179,171	(79,852,616)	(72,122,014)
INVESTMENT INCOME			
9. Net investment income earned.....	126,737,636	126,174,974	176,975,262
10. Net realized capital gains (losses) less capital gains tax of \$....195,268.....	66,388,784	609,879	570,268
11. Net investment gain (loss) (Lines 9 + 10).....	193,126,420	126,784,854	177,545,530
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$....(1,490,050) amount charged off \$....88,498).....	(1,578,548)	(1,922,268)	(2,583,626)
13. Finance and service charges not included in premiums.....	3,007,656	3,024,509	4,020,154
14. Aggregate write-ins for miscellaneous income.....	650,443	(216,067)	(316,090)
15. Total other income (Lines 12 through 14).....	2,079,551	886,174	1,120,439
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15).....	211,385,142	47,818,412	106,543,956
17. Dividends to policyholders.....	1,345,061	992,440	1,536,840
18. Net income after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17).....	210,040,080	46,825,972	105,007,116
19. Federal and foreign income taxes incurred.....	41,548,202	(9,024,628)	1,824,489
20. Net income (Line 18 minus Line 19) (to Line 22).....	168,491,878	55,850,600	103,182,626
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year.....	2,488,689,267	2,457,948,934	2,457,948,934
22. Net income (from Line 20).....	168,491,878	55,850,600	103,182,626
23. Net transfers (to) from Protected Cell accounts.....	0	0	0
24. Change in net unrealized capital gains or (losses) less capital gains tax of \$....170,717.....	5,014,031	(3,018,306)	(5,855,496)
25. Change in net unrealized foreign exchange capital gain (loss).....	0	3,914,626	3,914,626
26. Change in net deferred income tax.....	(6,225,870)	(463,198)	532,631
27. Change in nonadmitted assets.....	1,740,131	1,565,628	4,494,780
28. Change in provision for reinsurance.....	0	0	0
29. Change in surplus notes.....	0	0	0
30. Surplus (contributed to) withdrawn from protected cells.....	0	0	0
31. Cumulative effect of changes in accounting principles.....	(1,224,647)	0	0
32. Capital changes:			
32.1 Paid in.....	0	0	0
32.2 Transferred from surplus (Stock Dividend).....	0	0	0
32.3 Transferred to surplus.....	0	0	0
33. Surplus adjustments:			
33.1 Paid in.....	0	0	0
33.2 Transferred to capital (Stock Dividend).....	0	0	0
33.3 Transferred from capital.....	0	0	0
34. Net remittances from or (to) Home Office.....	0	0	0
35. Dividends to stockholders.....	0	0	(77,100,000)
36. Change in treasury stock.....	0	0	0
37. Aggregate write-ins for gains and losses in surplus.....	0	(296,603)	1,571,166
38. Change in surplus as regards policyholders (Lines 22 through 37).....	167,795,523	57,552,747	30,740,333
39. Surplus as regards policyholders, as of statement date (Lines 21 plus 38).....	2,656,484,790	2,515,501,681	2,488,689,267
DETAILS OF WRITE-INS			
0501.	0	0	0
0502.	0	0	0
0503.	0	0	0
0598. Summary of remaining write-ins for Line 5 from overflow page.....	0	0	0
0599. Totals (Lines 0501 thru 0503 plus 0598) (Line 5 above).....	0	0	0
1401. Retroactive reinsurance gain/loss.....	728,332	(170,582)	(215,177)
1402. Fines and penalties of regulatory authorities.....	(12,760)	(5,983)	(34,516)
1403. Profit and loss, miscellaneous.....	(65,130)	(39,503)	(66,397)
1498. Summary of remaining write-ins for Line 14 from overflow page.....	0	0	0
1499. Totals (Lines 1401 thru 1403 plus 1498) (Line 14 above).....	650,443	(216,067)	(316,090)
3701. Change in special surplus from deferred taxes.....	0	(296,535)	1,571,210
3702. Prior period adjustment.....	0	(68)	(44)
3703.	0	0	0
3798. Summary of remaining write-ins for Line 37 from overflow page.....	0	0	0
3799. Totals (Lines 3701 thru 3703 plus 3798) (Line 37 above).....	0	(296,603)	1,571,166

UNITED STATES FIDELITY AND GUARANTY COMPANY

CASH FLOW

	1 Current Year to Date	2 Prior Year To Date	3 Prior Year Ended December 31
CASH FROM OPERATIONS			
1. Premiums collected net of reinsurance.....	637,641,396	548,676,703	756,586,062
2. Net investment income.....	148,957,378	146,828,734	197,903,417
3. Miscellaneous income.....	2,079,551	886,174	1,120,439
4. Total (Lines 1 through 3).....	788,678,325	696,391,611	955,609,918
5. Benefit and loss related payments.....	354,990,503	370,949,119	506,751,340
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions.....	279,422,900	283,401,913	366,285,039
8. Dividends paid to policyholders.....	1,024,566	772,932	1,146,210
9. Federal and foreign income taxes paid (recovered) net of \$..... 139,850 tax on capital gains (losses).....	21,648,070	9,560,110	17,176,139
10. Total (Lines 5 through 9).....	657,086,039	664,684,074	891,358,728
11. Net cash from operations (Line 4 minus Line 10).....	131,592,285	31,707,537	64,251,190
CASH FROM INVESTMENTS			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds.....	238,402,336	406,277,938	489,085,768
12.2 Stocks.....	0	0	0
12.3 Mortgage loans.....	0	171,504	171,504
12.4 Real estate.....	0	0	0
12.5 Other invested assets.....	63,655,272	3,905,853	1,134,840
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....	0	(962,154)	0
12.7 Miscellaneous proceeds.....	0	21,805,490	7,865,369
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	302,057,608	431,198,631	498,257,481
13. Cost of investments acquired (long-term only):			
13.1 Bonds.....	380,015,049	428,666,043	562,211,053
13.2 Stocks.....	0	0	0
13.3 Mortgage loans.....	0	0	0
13.4 Real estate.....	0	0	0
13.5 Other invested assets.....	0	27,838	27,838
13.6 Miscellaneous applications.....	(20,263,239)	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6).....	359,751,810	428,693,881	562,238,891
14. Net increase (decrease) in contract loans and premium notes.....	0	0	0
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....	(57,694,202)	2,504,751	(63,981,410)
CASH FROM FINANCING AND MISCELLANEOUS SOURCES			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes.....	0	0	0
16.2 Capital and paid in surplus, less treasury stock.....	0	0	0
16.3 Borrowed funds.....	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....	0	0	0
16.5 Dividends to stockholders.....	0	0	77,100,000
16.6 Other cash provided (applied).....	10,746,567	74,183,771	66,846,658
17. Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6).....	10,746,567	74,183,771	(10,253,342)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17).....	84,644,650	108,396,059	(9,983,562)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	33,468,353	43,451,915	43,451,915
19.2 End of period (Line 18 plus Line 19.1).....	118,113,002	151,847,974	33,468,353

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001	0	0	0
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NOTES TO FINANCIAL STATEMENTS

Note 1 - Summary of Significant Accounting Policies

A. Accounting Practices:

United States Fidelity and Guaranty Company (the Company) prepares its statutory financial statements in conformity with accounting practices prescribed or permitted by the State of Connecticut. The State of Connecticut requires that insurance companies domiciled in Connecticut prepare their statutory basis financial statements in accordance with the National Association of Insurance Commissioners (NAIC) *Accounting Practices and Procedures Manual*, subject to any deviations prescribed or permitted by the Connecticut Insurance Commissioner. The Company has not applied for and does not believe that it employs any statutory accounting practices that would be considered a permitted practice in its financial statements.

B. Use of Estimates in the Preparation of the Financial Statements:

No significant change.

C. Accounting Policy:

No significant change.

Note 2 - Accounting Changes and Corrections of Errors

1. The Company adopted SSAP No. 101, *Income Taxes, A Replacement of SSAP No. 10R and SSAP No. 10* (SSAP No. 101) effective January 1, 2012. SSAP No. 101 revises the guidance for current and deferred federal and foreign income taxes. The new guidance limits the admissibility of deferred tax assets (DTAs) based on an insurer's RBC and the ratio of its adjusted DTAs to adjusted capital and surplus. The guidance also rejects the GAAP guidance from Financial Interpretation No. 48: *Accounting for Uncertainty in Income Taxes, an interpretation of FASB Statement No. 109 (ASC 740 in codification)* and instead modifies SSAP No. 5R, *Liabilities, Contingencies and Impairments of Assets – Revised*, requiring that a "more likely than not" rather than a "probable" standard to be applied in determining federal and foreign income tax loss contingencies.

At adoption, the Company recorded a cumulative effect adjustment that resulted in an increase in its liability for current tax liabilities of \$1,224,647, and a corresponding decrease in unassigned funds (surplus) in accordance with SSAP No. 3, *Accounting Changes and Corrections of Errors*.

2. During the first quarter 2012, an error in the reporting for "Uncollected premiums and agents' balances in course of collection" and "Payable to parent, subsidiaries and affiliates" was detected. The error impacted the balance sheet only, resulting in an understated amount reported in agents' balances, offset by an overstated due from affiliates. In accordance with SSAP No. 3, *Accounting Changes and Corrections of Errors*, the Company corrected this error in the March 31, 2012 statutory financial statement.

The error correction resulted in an additional \$2,290,772 reported in agents' balances in course of collection and payable to parent, subsidiaries and affiliates and did not impact net income or statutory surplus.

Note 3 - Business Combinations and Goodwill

No significant change.

Note 4 - Discontinued Operations

No significant change.

Note 5 - Investments

A. Mortgage Loans:

No significant change.

B. Debt Restructuring:

No significant change.

C. Reverse Mortgages:

No significant change.

D. Loan-Backed Securities

The Company applies the retrospective method of revaluing loan-backed securities. The Company's loan-backed securities are revalued quarterly using actual and currently estimated future cash flows, including anticipated prepayments, with the original cost. For those securities where an other-than-temporary impairment has been recognized, the prospective method is utilized.

For collateralized mortgage obligations, asset-backed securities and pass-through certificates prepayment assumptions are adjusted periodically.

When unit prices published by the SVO were not available, the Company uses Interactive Data, as well as broker quotes in determining the fair value of its loan-backed securities.

The Company determines an other-than-temporary impairment by utilizing discounted cash flow modeling to determine the present value of the security and comparing the present value with the amortized cost of the security. If the amortized cost is greater than the present value of the expected cash flows, the difference is considered a credit loss and recognized in net realized investment gains (losses). The Company estimates the present value of the security by projecting future cash flows of the assets underlying the securitization, allocating the flows to the various tranches based on the structure of the securitization, and determining the present value of the cash flows using the effective yield of the security at the date of acquisition (or the most recent implied rate used to accrete the security if the implied rate has changed as a result of a previous impairment or changes in expected cash flows). The Company incorporates levels of delinquencies, defaults and severities as well as credit attributes of the remaining assets in the securitization, along with other economic data, to arrive at its best estimate of the parameters applied to the assets underlying the securitization.

For the nine months ending September 30, 2012, the Company had no securities which changed from the retrospective to prospective valuation method.

NOTES TO FINANCIAL STATEMENTS

The following tables provide aggregated information on structured securities classified on the basis for the recognized other-than-temporary impairments:

	Amortized cost basis before other-than- temporary impairment	Other-than- temporary impairment recognized in loss	Fair value
(OTTI recognized in the quarter ending March 31, 2012)			
Present value of Cash flows is less than Amortized cost	\$ -	\$ -	\$ -
(OTTI recognized in the quarter ending June 30, 2012)			
Present value of Cash flows is less than Amortized cost	\$ -	\$ -	\$ -
(OTTI recognized in the quarter ending September 30, 2012)			
Present value of Cash flows is less than Amortized cost	\$16,063,090	\$122,419	\$17,833,708

Loan-backed and structured securities with other-than-temporary impairments are as follows:

Cusip	Amortized cost basis before other-than- temporary impairment	Projected cash flow	Other-than- temporary impairment recognized in loss	Amortized cost basis after other- than-temporary impairment	Fair value	Impairment Quarter / Year
32051GB79	\$20,408,345	\$20,348,438	\$ 59,908	\$ 20,348,438	\$ 15,170,864	Q3 – 2009
07386YAE4	24,514,159	23,668,871	845,287	23,668,871	16,670,356	Q3 – 2009
05530NAV9	8,260,250	7,507,813	752,437	7,507,813	6,348,739	Q3 – 2009
12544WAG2	15,868,218	15,027,264	840,954	15,027,264	11,162,713	Q3 – 2009
74958TAJ2	20,331,865	18,087,677	2,244,188	18,087,677	11,205,842	Q3 – 2009
32051GB79	20,360,590	19,679,063	681,528	19,679,063	14,801,852	Q4 – 2009
74958TAJ2	16,074,882	15,171,227	903,654	15,171,227	12,103,517	Q4 – 2009
07386YAE4	22,817,552	22,548,830	268,723	22,548,830	15,968,563	Q4 – 2009
05530NAV9	7,509,600	7,217,188	292,413	7,217,188	6,128,597	Q4 – 2009
74958TAJ2	14,641,706	14,437,714	203,993	14,437,714	11,877,533	Q1 – 2010
05530NAV9	7,216,100	6,840,540	375,560	6,840,540	6,330,643	Q1 – 2010
12544WAG2	13,245,990	12,820,548	425,442	12,820,548	13,011,390	Q3 – 2010
12544WAG2	12,044,870	11,865,368	179,502	11,865,368	12,440,946	Q1 – 2011
94983FAA8	2,652,110	2,651,179	931	2,651,179	2,717,728	Q2 – 2011
07386YAE4	17,388,549	16,753,637	634,912	16,753,637	15,933,121	Q2 – 2011
23321PJF6	80,177	79,147	1,030	79,147	75,858	Q2 – 2011
94983FAA8	2,408,424	2,400,960	7,464	2,400,960	2,417,917	Q3 – 2011
07386YAE4	16,063,621	14,721,793	1,341,827	14,721,793	14,824,713	Q3 – 2011
32051GB79	17,862,355	17,459,204	403,151	17,459,204	16,690,213	Q4 – 2011
32051GB79	16,063,090	15,940,671	122,419	15,940,671	17,833,708	Q3 – 2012

The gross unrealized investment losses and related fair value for impaired securities for which an other-than-temporary impairment has not been recognized as a realized loss were as follows:

	<u>Less than 12 months</u>		<u>12 months or longer</u>		<u>Total</u>	
	Fair Value	Gross Unrealized Losses	Fair Value	Gross Unrealized Losses	Fair Value	Gross Unrealized Losses
at September 30, 2012						
Loan-backed and Structured securities	\$ -	\$ -	\$ 8,249,254	\$ 354,322	\$ 8,249,254	\$ 354,322

E. Repurchase Agreements:

No significant change.

F. Real Estate:

No significant change.

G. Investments in Low-Income Housing Tax Credits (LIHTC):

No significant change.

Note 6 - Joint Ventures, Partnerships and Limited Liability Companies

No significant change.

Note 7 - Investment Income

No significant change.

Note 8 - Derivative Instruments

No significant change.

NOTES TO FINANCIAL STATEMENTS

Note 9 - Income Taxes

No significant change.

Note 10 - Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

No significant change.

Note 11 - Debt

No significant change.

Note 12 - Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

No significant change.

Note 13 - Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

No significant change.

Note 14 - Contingencies

No significant change.

Note 15 - Leases

No significant change.

Note 16 - Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

No significant change.

Note 17 - Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. Transfers of Receivables Reported as Sales:

No significant change.

B. Transfer and Servicing of Financial Assets:

No significant change.

C. Wash Sales:

Not applicable.

Note 18 - Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

No significant change.

Note 19 - Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

No significant change.

Note 20 – Fair Value Measurements

The estimates of fair value for financial assets are based on the framework established in the fair value accounting guidance. The framework is based on the inputs used in valuation, gives the highest priority to quoted prices in active markets, and requires that observable inputs be used in the valuations when available. The disclosure of fair value estimates in the fair value accounting guidance hierarchy is based on whether the significant inputs into the valuation are observable. In determining the level of the hierarchy in which the estimate is disclosed, the highest priority is given to unadjusted quoted prices in active markets and the lowest priority to unobservable inputs that reflect the Company's significant market assumptions. The three levels of the hierarchy are as follows:

- Level 1 - Unadjusted quoted market prices for identical assets or liabilities in active markets that the Company has the ability to access.
- Level 2 - Quoted prices for similar assets or liabilities in active markets; quoted prices for identical or similar assets or liabilities in inactive markets; or valuations based on models where the significant inputs are observable (e.g., interest rates, yield curves, prepayment speeds, default rates, loss severities, etc.) or can be corroborated by observable market data.
- Level 3 - Valuations based on models where significant inputs are not observable. The unobservable inputs reflect the Company's own assumptions about the inputs that market participants would use.

NOTES TO FINANCIAL STATEMENTS

A. (1) Assets measured and reported at fair value as of September 30, 2012:

<u>Description</u>	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>	<u>Total</u>
Bonds				
Industrial and Misc	\$ -	1,993,380	-	\$ 1,993,380
Common stock	401	-	1,044,877	1,045,278
Total assets at fair value	\$ 401	1,993,380	1,044,877	\$ 3,038,658

There were no significant transfers between level 1 and level 2.

(2) Assets measured and reported at fair value using significant unobservable inputs (level 3):

	Balance at 06/30/12	Transfers in level 3	Transfers out level 3	Total gains and (losses) included in net income	Total gains and (losses) included in surplus	Purchases and Issuances	Sales and Settlements	Balance at 09/30/12
Common Stock	\$ 1,182,387	-	-	-	(137,510)	-	-	\$ 1,044,877
Total	\$ 1,182,387	-	-	-	(137,510)	-	-	\$ 1,044,877

(3) Not applicable.

(4) Bonds were carried at fair value under the lower of cost or market requirement. These bonds were generally priced by the SVO or by a third party organization.

The Company holds common stock where the fair value estimate is determined by an internal fund manager based on recent filings, operating results, balance sheet stability, growth and other business and market sector fundamentals. Due to the significant unobservable inputs in these valuations, the Company includes the total fair value estimate for all of these investments in Level 3.

(5) Not applicable.

B. Not applicable.

C. The following tables provide the aggregate fair value and reported aggregate admitted asset value by type of financial instrument; and the hierarchy level in which the fair values fall.

(At September 30, 2012)	Aggregate fair value	Admitted assets	Level 1	Level 2	Level 3
<u>Description</u>					
Short term bonds	\$ 118,030,613	118,030,613	48,738,971	69,291,642	\$ -
Long term bonds	4,598,122,009	4,190,706,297	13,488,771	4,582,056,213	2,577,025
Common stock	1,045,278	1,045,278	401	-	1,044,877
(At December 31, 2011)	Aggregate fair value	Admitted assets	Level 1	Level 2	Level 3
<u>Description</u>					
Short term bonds	\$ 33,424,312	33,424,312	23,943,807	8,019,693	\$ 1,460,812
Long term bonds	4,383,322,054	4,064,655,203	47,858,895	4,335,463,159	-
Common stock	1,196,572	1,196,572	14,185	-	1,182,387

D. Not applicable.

Note 21 – Other Items

No significant change.

Note 22 – Events Subsequent

Type II – Non-recognized Subsequent Events

Subsequent Events have been considered through November 12 for the Quarterly Statement issued on November 13, 2012.

The Company has incurred losses as a result of Storm Sandy which on October 29 and 30 caused considerable damage along the U.S. East Coast, primarily impacting the Mid-Atlantic and Northeast states. Due to the fact that Storm Sandy is very recent, the extended period of restoration, and inaccessibility of many areas affected by the storm, the Company does not yet have a reliable estimate of storm losses but expects that the losses may be material to the Company's 2012 net income, but not the Company's surplus as regards policyholders.

Note 23 - Reinsurance

No significant change.

Note 24 – Retrospectively Rated Contracts & Contracts Subject to Redetermination

No significant change.

Note 25 – Changes in Incurred Losses and Loss Adjustment Expenses

During the period from January 1, 2012 to September 30, 2012, the prior year-end total loss and loss adjustment expense reserves developed favorably by \$24,983,000, resulting from better than expected loss and DCC development primarily in the special property, other liability – occurrence, workers' compensation, homeowners, automobile physical damage, and other liability – claims made lines, and from lower estimates for adjusting and other expenses, partially offset by loss and DCC deterioration primarily in the products liability – occurrence, commercial automobile liability, and personal automobile liability lines.

NOTES TO FINANCIAL STATEMENTS

The improvement in the special property line was concentrated in accident year 2011, driven by better than expected development for catastrophe and non-catastrophe weather-related claims, in accident years 2008 – 2010, reflecting higher than expected salvage and subrogation recoveries, and in accident year 2005, resulting from favorable claim resolutions. The improvement in the other liability – occurrence line was concentrated in the excess coverages for accident years 2002 - 2010 and reflected more favorable legal and judicial environments than the Company expected. Also contributing to the improvement was a reclassification of IBNR to products liability – occurrence. This improvement was partially offset by unfavorable development in asbestos and environmental reserves for “Prior” accident years. The improvement in the workers’ compensation line was concentrated in accident years 2008 and prior, and reflected better than expected frequency and severity of lifetime medical claims, higher than expected managed care savings, and better than expected development. The improvement in the homeowners line was concentrated in accident year 2011, driven by better than expected development for catastrophe and non-catastrophe weather-related claims, and in accident years 2008 – 2010, reflecting higher than expected salvage and subrogation recoveries. The improvement in the automobile physical damage line was concentrated in accident years 2007 – 2011, driven by better than expected development for weather-related claims in accident year 2011, and by better than expected salvage and subrogation recoveries for accident years 2007 – 2010. The improvement in the other liability – claims made line was concentrated in accident years 2009 and prior, reflecting more favorable legal and judicial environments than the Company expected, partially offset by unfavorable development for accident year 2010. Lastly, the improvement in adjusting and other expense reserves was driven by improvement in the underlying loss and DCC reserves and by the allocation of adjusting and other expense reserves by year as disclosed in the Schedule P Interrogatories of the Company.

The deterioration in the products liability – occurrence line was primarily caused by unfavorable development in asbestos reserves and by a reclassification of IBNR from the other liability – occurrence line. The deterioration in the commercial automobile liability line was driven by worse than expected frequency for the 2011 accident year as well as higher than expected bodily injury severity for accident years 2010 and 2011. The private passenger automobile liability line also developed unfavorably for accident year 2011, driven by higher than expected bodily injury severity. The combined deterioration in automobile liability accounted for almost all of the overall unfavorable loss and DCC development for accident year 2011, which was partially offset by favorable adjusting and other expense reserve development.

The remaining changes are generally the result of ongoing analyses of recent loss data and trends. A portion of the change from prior year effects relates to retrospectively rated policies, and these policies are subject to premium adjustments.

Note 26 – Intercompany Pooling Arrangements

No significant change.

Note 27 – Structured Settlements

No significant change.

Note 28 – Health Care Receivables

No significant change.

Note 29 – Participating Policies

No significant change.

Note 30 – Premium Deficiency Reserves

No significant change.

Note 31 – High Deductibles

No significant change.

Note 32 – Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expenses

No significant change.

Note 33 – Asbestos/Environmental Reserves

No significant change.

Note 34 – Subscriber Savings Accounts

No significant change.

Note 35 – Multiple Peril Crop Insurance

No significant change.

Note 36 - Financial Guaranty Insurance

A. Not applicable.

B. Not applicable.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES - GENERAL

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]

1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]

2.2 If yes, date of change:

3. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
If yes, complete the Schedule Y-Part 1 - Organizational chart.

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]

4.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [] N/A [X]
If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2009.....

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2009.....

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 3/14/2011.....

6.4 By what department or departments?
Insurance Department of Connecticut

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]

6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [] N/A []

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]

7.2 If yes, give full information:

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]

8.4 If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator].

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []

- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended? Yes [] No [X]

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES - GENERAL

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

PART 1 - FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [] No [X]

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$.....0

PART 1 - INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]

11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$.....0

13. Amount of real estate and mortgages held in short-term investments: \$.....0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [X] No []

14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds.....	\$0	\$0
14.22 Preferred Stock.....	\$0	\$0
14.23 Common Stock.....	\$116,174,504	\$120,871,488
14.24 Short-Term Investments.....	\$0	\$0
14.25 Mortgage Loans on Real Estate.....	\$0	\$0
14.26 All Other.....	\$0	\$0
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$116,174,504	\$120,871,488
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above.....	\$0	\$0

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No [X]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No []
If no, attach a description with this statement.

16. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []

16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
JPMorgan Chase	270 Park Avenue, New York, NY 10017-2070
The Bank of New York Mellon	One Wall Street, New York, NY 10286

16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
N/A		

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [] No [X]

16.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

16.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
N/A		

17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No []

17.2 If no, list exceptions:

**UNITED STATES FIDELITY AND GUARANTY COMPANY
GENERAL INTERROGATORIES (continued)**

PART 2

PROPERTY & CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? Yes [] No [X] N/A []
If yes, attach an explanation.

2. Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? Yes [] No [X]
If yes, attach an explanation.

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? Yes [] No [X]
3.2 If yes, give full and complete information thereto:

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of "tabular reserves,") discounted at a rate of interest greater than zero? Yes [X] No []
4.2 If yes, complete the following schedule:

1 Line of Business	2 Maximum Interest	3 Disc. Rate	Total Discount				Discount Taken During Period			
			4 Unpaid Losses	5 Unpaid LAE	6 IBNR	7 Total	8 Unpaid Losses	9 Unpaid LAE	10 IBNR	11 Total
Other liability-occurrence	0.0	5.000 %	0	0	5,598,850	5,598,850	0	0	32,213	32,213
Total	XXX	XXX	0	0	5,598,850	5,598,850	0	0	32,213	32,213

5. Operating Percentages:

5.1 A&H loss percent 0.0 %

5.2 A&H cost containment percent 0.0 %

5.3 A&H expense percent excluding cost containment expenses 0.0 %

6.1 Do you act as a custodian for health savings accounts? Yes [] No [X]

6.2 If yes, please provide the amount of custodial funds held as of the reporting date. 0

6.3 Do you act as an administrator for health savings accounts? Yes [] No [X]

6.4 If yes, please provide the amount of funds administered as of the reporting date. 0

SCHEDULE F - CEDED REINSURANCE

Showing All New Reinsurers - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Name of Reinsurer	4 Domiciliary Jurisdiction	5 Is Insurer Authorized? (YES or NO)
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NONE

UNITED STATES FIDELITY AND GUARANTY COMPANY

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Current Year to Date - Allocated by States and Territories

States, Etc.	1 Active Status	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2 Current Year to Date	3 Prior Year to Date	4 Current Year to Date	5 Prior Year to Date	6 Current Year to Date	7 Prior Year to Date
1. Alabama.....AL.....L.....		19,674	(488,528)	2,704,390	2,748,574	34,135,063	38,465,717
2. Alaska.....AK.....L.....		852,681	1,060,480	767,967	1,035,588	4,692,736	4,848,309
3. Arizona.....AZ.....L.....		962,850	(162,156)	906,833	1,780,951	11,085,560	15,946,213
4. Arkansas.....AR.....L.....		142,733	139,726	548,517	850,381	12,071,388	12,232,502
5. California.....CA.....L.....		13,964,521	14,548,582	29,319,741	27,748,428	286,052,878	306,401,217
6. Colorado.....CO.....L.....		222,618	242,905	759,558	489,947	11,114,105	10,880,221
7. Connecticut.....CT.....L.....		1,041,303	1,003,257	794,419	2,130,743	9,140,102	8,466,275
8. Delaware.....DE.....L.....		84,377	379,384	1,560,934	503,808	3,403,781	2,088,408
9. District of Columbia.....DC.....L.....		17,499	24,107	(3,497)	89,162	964,543	1,178,436
10. Florida.....FL.....L.....		152,833	211,695	3,855,292	3,810,482	43,031,073	70,511,288
11. Georgia.....GA.....L.....		987,817	1,414,093	1,650,816	1,237,307	19,774,188	19,074,219
12. Hawaii.....HI.....L.....		22,482	(133,034)	(171,323)	101,757	1,633,106	2,268,646
13. Idaho.....ID.....L.....		256,798	249,829	30,587	98,577	1,795,751	1,939,074
14. Illinois.....IL.....L.....		(1,096,275)	1,692,200	1,317,518	1,230,268	30,869,471	31,952,695
15. Indiana.....IN.....L.....		442,063	347,918	1,178,475	1,012,855	13,663,861	15,165,327
16. Iowa.....IA.....L.....		642,414	975,600	422,490	449,471	10,893,266	10,472,331
17. Kansas.....KS.....L.....		274,437	300,580	33,649	1,122,884	7,498,948	7,756,108
18. Kentucky.....KY.....L.....		75,547	(21,515)	375,446	482,091	22,057,905	22,129,643
19. Louisiana.....LA.....L.....		135,134	311,098	1,308,524	2,862,138	21,365,945	26,016,331
20. Maine.....ME.....L.....		71,881	110,003	762,903	605,057	5,320,811	5,665,412
21. Maryland.....MD.....L.....		421,281	400,120	4,756,299	1,281,534	9,467,968	12,832,387
22. Massachusetts.....MA.....L.....		132,832	(122,352)	(10,256)	2,248,109	23,229,981	34,238,120
23. Michigan.....MI.....L.....		4,523,048	4,651,551	3,659,270	499,282	147,151,480	164,506,750
24. Minnesota.....MN.....L.....		3,997,175	1,767,172	1,387,364	1,433,168	14,810,711	13,117,123
25. Mississippi.....MS.....L.....		409,733	306,865	991,318	1,717,019	28,996,028	31,387,667
26. Missouri.....MO.....L.....		163,857	832,018	760,705	3,180,727	20,504,724	22,217,107
27. Montana.....MT.....L.....		230,588	58,588	300,185	(2,217,811)	6,185,537	6,788,864
28. Nebraska.....NE.....L.....		1,527,746	165,007	190,436	163,963	6,312,019	5,955,624
29. Nevada.....NV.....L.....		367,181	287,593	(56,911)	(665,408)	4,880,293	4,603,069
30. New Hampshire.....NH.....L.....		317,082	(36,490)	84,128	124,887	2,100,376	2,301,013
31. New Jersey.....NJ.....L.....		(100,297)	(148,147)	2,040,283	2,966,975	32,288,232	59,891,457
32. New Mexico.....NM.....L.....		44,238	34,996	1,729,815	797,383	14,206,975	14,025,111
33. New York.....NY.....L.....		1,775,536	2,009,655	5,919,496	3,757,501	51,655,988	55,995,006
34. North Carolina.....NC.....L.....		1,006,851	1,009,062	1,537,352	1,739,711	16,889,612	16,831,046
35. North Dakota.....ND.....L.....		(96)	6,571	(1,092)	0	447,455	446,488
36. Ohio.....OH.....L.....		5,043	563,575	1,488,655	179,403	17,629,954	19,454,628
37. Oklahoma.....OK.....L.....		92,323	(26,917)	771,044	595,956	19,969,477	19,169,991
38. Oregon.....OR.....L.....		1,731,346	1,089,765	1,054,647	1,661,972	7,859,991	12,012,171
39. Pennsylvania.....PA.....L.....		3,329,283	3,227,523	712,453	6,328,319	82,138,502	115,187,121
40. Rhode Island.....RI.....L.....		(25,718)	22,095	3,006	139,539	2,111,252	2,504,918
41. South Carolina.....SC.....L.....		590,173	58,074	995,829	1,021,208	12,909,076	13,695,874
42. South Dakota.....SD.....L.....		213,028	308,556	224,161	227,193	1,582,704	1,479,938
43. Tennessee.....TN.....L.....		117,626	158,611	1,493,831	1,438,299	23,079,957	23,772,834
44. Texas.....TX.....L.....		347,296	383,593	7,109,422	1,406,455	49,612,787	54,379,222
45. Utah.....UT.....L.....		254,468	323,164	49,682	121,673	4,173,088	4,331,058
46. Vermont.....VT.....L.....		1,674,266	1,777,956	861,151	347,787	7,332,272	6,209,646
47. Virginia.....VA.....L.....		523,026	988,366	1,657,727	2,426,200	29,200,112	32,442,191
48. Washington.....WA.....L.....		19,820	(260,032)	176,525	78,193	4,672,188	4,708,283
49. West Virginia.....WV.....L.....		81,033	36,867	187,069	249,924	2,261,218	2,311,074
50. Wisconsin.....WI.....L.....		4,187,340	8,119,252	4,759,655	7,709,353	37,915,433	47,097,280
51. Wyoming.....WY.....L.....		28,372	28,969	(763)	44,573	541,764	698,675
52. American Samoa.....AS.....N.....		0	0	0	0	0	0
53. Guam.....GU.....N.....		0	0	0	0	0	0
54. Puerto Rico.....PR.....L.....		0	1,625	(182,007)	27,439	5,104,338	5,365,840
55. US Virgin Islands.....VI.....L.....		400	400	0	0	25,669	29,027
56. Northern Mariana Islands.....MP.....N.....		0	0	0	0	0	0
57. Canada.....CN.....N.....		0	0	0	0	1,963	2,365
58. Aggregate Other Alien.....OT.....XXX.....		0	(593,535)	0	0	100,280,191	103,939,527
59. Totals.....	(a).....53	47,259,267	49,636,340	92,773,718	91,420,993	1,338,093,798	1,527,386,866

DETAILS OF WRITE-INS

5801. Other Alien Combined.....	XXX.....	0	(593,535)	0	0	100,278,233	103,940,117
5802. Egypt.....	XXX.....	0	0	0	0	881	1,633
5803. Norway.....	XXX.....	0	0	0	0	819	1,426
5898. Summary of remaining write-ins for Line 58 from overflow page.....	XXX.....	0	0	0	0	258	(3,649)
5899. Totals (Lines 5801 thru 5803 + Line 5898) (Line 58 above).....	XXX.....	0	(593,535)	0	0	100,280,191	103,939,527

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;

(E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART**

Q11

The Travelers Companies, Inc.	Minnesota	41-0518860	... .. English Turn Fidelity Realty, Inc.	Maryland	52-1466734
... St. Paul Fire and Marine Insurance Company (24767) *	Connecticut	41-0406690	... .. English Turn Limited Partnership (99%)	Maryland	59-2635727
... .. St. Paul Mercury Insurance Company (24791) *	Connecticut	41-0881659	... .. Fidelity English Turn Club General Partnership (99%)	Maryland	59-2709441
... .. St. Paul Guardian Insurance Company (24775) *	Connecticut	41-0963301	... .. English Turn Limited Partnership (1%)	Maryland	59-2635727
... .. St. Paul Fire and Casualty Insurance Company (40967) *	Wisconsin	41-1419276	... .. English Turn Realty Management, Inc.	Maryland	52-1715225
... .. St. Paul Surplus Lines Insurance Company (30481) *	Delaware	41-1230819	... .. Fidelity English Turn Club General Partnership (1%)	Maryland	59-2709441
... .. Athena Assurance Company (41769) *	Connecticut	41-1435765	... Camperdown Corporation	Delaware	41-1762781
... .. St. Paul Medical Liability Insurance Company (41750) *	Connecticut	41-1435766	... SPC Insurance Agency, Inc.	Minnesota	41-1888760
... .. Northbrook Holdings, Inc.	Delaware	51-0375653	... Aprilgrange Limited	United Kingdom	
... .. Discover Property & Casualty Insurance Company (36463) *	Illinois	36-2999370	... F&G U.K. Underwriters Limited	United Kingdom	
... .. St. Paul Protective Insurance Company (19224) *	Illinois	36-2542404	... Travelers Underwriting Agency Limited	United Kingdom	
... .. Discover Specialty Insurance Company (10213) *	Illinois	52-1925132	... Travelers Syndicate Management Limited	United Kingdom	
... .. United States Fidelity and Guaranty Company (25887) *	Connecticut	52-0515280	... .. Travelers Asia Pte. Ltd.	Singapore	
... .. Fidelity and Guaranty Insurance Underwriters, Inc. (25879) *	Wisconsin	52-0616768	... St. Paul Surety Europe Limited	United Kingdom	
... .. Fidelity and Guaranty Insurance Company (35386) *	Iowa	42-1091525	... Travelers Corporate Trustee Ltd.	United Kingdom	
... .. Laurel Village Fidelity Realty, Inc.	Maryland	52-1551225	... Travelers London Limited	United Kingdom	
... .. Laurel Village Joint Venture Partnership (50%)	Minnesota	41-1616702	... Solicitors Professional Indemnity Limited (49%)	United Kingdom	
... .. Laurel Village I Limited Partnership (99%)	Minnesota	41-1542260	... St. Paul London Properties, Inc.	Minnesota	41-1880024
... .. Laurel Village II Limited Partnership (99%)	Minnesota	41-1542261	... TCI Global Services, Inc.	Delaware	52-1965525
... .. Laurel Village III Limited Partnership (99%)	Minnesota	41-1542263	... Travelers Management Limited	United Kingdom	
... .. Laurel Village IV Limited Partnership (99%)	Minnesota	41-1542264	... Travelers Insurance Company Limited *	United Kingdom	AA-1121375
... .. Laurel Village Tower A Limited Partnership (99%)	Minnesota	41-1542266	... .. Travelers Professional Risks Limited	United Kingdom	
... .. Laurel Village Tower B Limited Partnership (99%)	Minnesota	41-1593312	... Travelers Property Casualty Corp.	Connecticut	06-1008174
... .. Laurel Village Tower C Limited Partnership (99%)	Minnesota	41-1542267	... .. Constitution Plaza, Inc.	Connecticut	06-0566030
... .. Laurel Village Swinford Limited Partnership (99%)	Minnesota	41-1542255	... .. Travelers Insurance Group Holdings Inc.	Delaware	06-1445591
... .. USF&G Retail Associates GP, Inc.	Maryland	52-1704255	... .. The Standard Fire Insurance Company (19070) *	Connecticut	06-6033509
... .. USF&G/Fidelity Retail Associates Limited Partnership (1%)	Maryland	52-1704256	... .. Standard Fire Properties, LLC	Delaware	06-6033509
... .. USF&G/Fidelity Retail Associates Limited Partnership (83.95%)	Maryland	52-1704256	... .. Bayhill Restaurant II Associates (50%)	California	94-3097171
... .. BMR Sports Properties, Inc.	Maryland	52-1852190	... .. Standard Fire UK Investments, LLC	Delaware	06-6033509
... .. Black Mountain Ranch Limited Partnership (1%)	Maryland	52-1573778	... .. The Automobile Insurance Company of Hartford, Connecticut (19062) *	Connecticut	06-0848755
... .. Black Mountain Ranch Limited Partnership (85%)	Maryland	52-1573778	... .. Auto Hartford Investments, LLC	Delaware	06-0848755
... .. MMI Capital Trust I	Delaware	52-2073764	... .. Travelers Personal Security Insurance Company (36145) *	Connecticut	06-1286264
... .. Promenade Partners, LLC	Delaware	41-0406690	... .. Travelers Property Casualty Insurance Company (36161) *	Connecticut	06-1286274
... .. USF&G Capital I	Delaware	52-1953822	... .. Travelers Personal Insurance Company (38130) *	Connecticut	36-3703200
... .. USF&G Capital III	Delaware	52-2044075	... .. Travelers Texas MGA, Inc.	Texas	27-4469564
... .. 350 Market Street, LLC	Delaware	41-0406690	... .. Oregon Evergreen Investor I, LLC	Delaware	06-6033509
... .. UA Combined Investment Company Limited (67%)	United Kingdom		... .. Lone Rock Timber Investments I, LLC (75%)	Delaware	61-1639956
... .. Jago Dedicated Limited (88.9%)	United Kingdom		... .. Travelers (Bermuda) Limited *	Bermuda	98-0190863
... .. Jago Capital Limited	United Kingdom		... .. Travelers Lloyds Management Company	Texas	20-4312440
... .. Jago Dedicated Limited (11.1%)	United Kingdom		... .. TPC Investments Inc.	Connecticut	06-1534005
... .. MFCM Limited	United Kingdom		... .. Travelers Casualty and Surety Company (19038) *	Connecticut	06-6033504
... .. Travelers Special Services Limited	United Kingdom		... .. Farmington Casualty Company (41483) *	Connecticut	06-1067463
... .. Yonkers Financing Corp.	Delaware	20-3033027	... .. Travelers Insurance Company of Canada *	Canada	
... .. Castle Pines Fidelity Realty, Inc.	Maryland	52-1735211	... .. Coronation Insurance Company, Ltd. *	Canada	
... .. Castle Pines Fidelity Associates Limited Partnership (1%)	Maryland	52-1735213	... .. Travelers Casualty and Surety Company of America (31194) *	Connecticut	06-0907370
... .. Fidelity Castle Pines Limited Partnership (50%)	Maryland	52-1631820	... .. Travelers Brazil Holding, LLC	Delaware	06-0907370
... .. Castle Pines Fidelity Associates Limited Partnership (99%)	Maryland	52-1735213	... .. Travelers Brazil Acquisition LLC	Delaware	06-0907370

Notes:

* Denotes affiliated insurer

Unless otherwise stated, subsidiaries listed above are 100% owned by respective parent

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART**

Q11.1

... .. J. Malucelli Participações em Seguros e Resseguros S.A. ("Holdco") (43.4%)	Brazil		... .. TravCo Insurance Company (28188) *	Connecticut	35-1838077
... .. J. Malucelli Resseguradora S.A. *	Brazil		... .. TINDY Foreign, Inc	Delaware	20-4403403
... .. J. Malucelli Controle de Riscos Ltda. (0.01%)	Brazil		... .. Travelers Commercial Casualty Company (40282) *	Connecticut	95-3634110
... .. J. Malucelli Seguradora S.A. *	Brazil		... .. Travelers Distribution Alliance, Inc.	Delaware	62-1657094
... .. J. Malucelli Controle de Riscos Ltda. (99.99%)	Brazil		... .. Travelers TLD, LLC	Delaware	06-0566050
... .. J. Malucelli Seguros S.A. *	Brazil		... .. The Travelers Home and Marine Insurance Company (27998) *	Connecticut	35-1838079
... .. Travelers Casualty Insurance Company of America (19046) *	Connecticut	06-0876835	... .. The Travelers Lloyds Insurance Company (41262) *	Texas	76-0002592
... .. Travelers Casualty Company of Connecticut (36170) *	Connecticut	06-1286266	... .. Travelers Marine, LLC	Delaware	06-0566050
... .. Travelers Casualty UK Investments LLC	Delaware	06-6033504			
... .. Travelers Commercial Insurance Company (36137) *	Connecticut	06-1286268			
... .. Travelers Excess and Surplus Lines Company (29696) *	Connecticut	06-1203698			
... .. Travelers Lloyds of Texas Insurance Company (41564) *	Texas	75-1732040			
... .. Travelers MGA, Inc.	Texas	75-2676034			
... .. The Travelers Indemnity Company (25658) *	Connecticut	06-0566050			
... .. Arch Street North LLC	Delaware	06-0566050			
... .. The Charter Oak Fire Insurance Company (25615) *	Connecticut	06-0291290			
... .. Countersignature Agency, Inc.	Florida	06-1345091			
... .. First Floridian Auto and Home Insurance Company (10647) *	Florida	59-3372141			
... .. First Trenton Indemnity Company (29930) *	Connecticut	22-3129711			
... .. Gulf Underwriters Insurance Company (42811) *	Connecticut	56-1371361			
... .. Select Insurance Company (22233) *	Texas	75-6013697			
... .. Gulf Underwriting Limited *	United Kingdom				
... .. Travelers Casualty and Surety Company of Europe, Limited *	United Kingdom				
... .. Commercial Guaranty Insurance Company (38385) *	Delaware	75-1679830			
... .. Crystal Brook, LLC	Delaware	06-0566050			
... .. Durham Holding, LLC	Delaware	06-0566050			
... .. Sutton Holdco, LLC	Delaware	06-0566050			
... .. Cadet Limited, LLC	Delaware	06-0566050			
... .. Arrowhead Company, LLC	Delaware	06-0566050			
... .. Eastern Asset, LLC	Delaware	06-0566050			
... .. Jupiter Holdings, Inc.	Minnesota	41-1769846			
... .. American Equity Insurance Company (43117) *	Arizona	86-0703220			
... .. American Equity Specialty Insurance Company (10819) *	Connecticut	86-0868106			
... .. Northland Insurance Company (24015) *	Connecticut	41-6009967			
... .. Northfield Insurance Company (27987) *	Iowa	41-0983992			
... .. Northland Casualty Company (24031) *	Connecticut	94-6051964			
... .. Northland Risk Management Services, Inc.	Minnesota	41-1720288			
... .. Travelers Indemnity U.K. Investments LLC	Connecticut	06-0566050			
... .. TPC U.K. Investments LLC	Delaware	06-0566050			
... .. The Phoenix Insurance Company (25623) *	Connecticut	06-0303275			
... .. The Travelers Indemnity Company of America (25666) *	Connecticut	58-6020487			
... .. The Travelers Indemnity Company of Connecticut (25682) *	Connecticut	06-0336212			
... .. Travelers Property Casualty Company of America (25674) *	Connecticut	36-2719165			
... .. Constitution State Services, LLC	Delaware	06-1501229			
... .. Phoenix UK Investments LLC	Delaware	06-0303275			
... .. The Premier Insurance Company of Massachusetts (12850) *	Massachusetts	04-3175569			

Notes:

* Denotes affiliated insurer

Unless otherwise stated, subsidiaries listed above are 100% owned by respective parent

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
Members														
3548	The Travelers Companies, Inc.	00000	41-0518860		0000086312	NYSE	The Travelers Companies, Inc.	MN	UIP			0.000		
3548	The Travelers Companies, Inc.	24767	41-0406690				St. Paul Fire and Marine Insurance Company	CT	UDP	The Travelers Companies, Inc.	O/B/M	100.000	The Travelers Companies, Inc.	
3548	The Travelers Companies, Inc.	24791	41-0881659				St. Paul Mercury Insurance Company	CT	IA	St. Paul Fire and Marine Insurance Company	O/B/M	100.000	The Travelers Companies, Inc.	
3548	The Travelers Companies, Inc.	24775	41-0963301				St. Paul Guardian Insurance Company	CT	IA	St. Paul Fire and Marine Insurance Company	O/B/M	100.000	The Travelers Companies, Inc.	
3548	The Travelers Companies, Inc.	40967	41-1419276				St. Paul Fire and Casualty Insurance Company	WI	IA	St. Paul Fire and Marine Insurance Company	O/B/M	100.000	The Travelers Companies, Inc.	
3548	The Travelers Companies, Inc.	30481	41-1230819				St. Paul Surplus Lines Insurance Company	DE	IA	St. Paul Fire and Marine Insurance Company	O/B/M	100.000	The Travelers Companies, Inc.	
3548	The Travelers Companies, Inc.	41769	41-1435765				Athena Assurance Company	CT	IA	St. Paul Fire and Marine Insurance Company	O/B/M	100.000	The Travelers Companies, Inc.	
3548	The Travelers Companies, Inc.	41750	41-1435766				St. Paul Medical Liability Insurance Company	CT	IA	St. Paul Fire and Marine Insurance Company	O/B/M	100.000	The Travelers Companies, Inc.	
3548	The Travelers Companies, Inc.	00000	51-0375653				Northbrook Holdings, Inc.	DE	NIA	St. Paul Fire and Marine Insurance Company	O/B/M	100.000	The Travelers Companies, Inc.	
3548	The Travelers Companies, Inc.	36463	36-2999370				Discover Property & Casualty Insurance Company	IL	IA	Northbrook Holdings, Inc.	O/B/M	100.000	The Travelers Companies, Inc.	
3548	The Travelers Companies, Inc.	19224	36-2542404				St. Paul Protective Insurance Company	IL	IA	Northbrook Holdings, Inc.	O/B/M	100.000	The Travelers Companies, Inc.	
3548	The Travelers Companies, Inc.	10213	52-1925132				Discover Specialty Insurance Company	IL	IA	St. Paul Fire and Marine Insurance Company	O/B/M	100.000	The Travelers Companies, Inc.	
3548	The Travelers Companies, Inc.	25887	52-0515280				United States Fidelity and Guaranty Company	CT		St. Paul Fire and Marine Insurance Company	O/B/M	100.000	The Travelers Companies, Inc.	
3548	The Travelers Companies, Inc.	25879	52-0616768				Fidelity and Guaranty Insurance Underwriters, Inc.	WI	DS	United States Fidelity and Guaranty Company	O/B/M	100.000	The Travelers Companies, Inc.	
3548	The Travelers Companies, Inc.	35386	42-1091525				Fidelity and Guaranty Insurance Company	IA	DS	United States Fidelity and Guaranty Company	O/B/M	100.000	The Travelers Companies, Inc.	
3548	The Travelers Companies, Inc.	00000	52-1551225				Laurel Village Fidelity Realty, Inc.	MD	DS	United States Fidelity and Guaranty Company	O/B/M	100.000	The Travelers Companies, Inc.	
3548	The Travelers Companies, Inc.	00000	41-1616702				Laurel Village Joint Venture Partnership	MN	DS	Laurel Village Fidelity Realty, Inc.	O/M	50.000	The Travelers Companies, Inc.	0100
3548	The Travelers Companies, Inc.	00000	41-1542260				Laurel Village I Limited Partnership	MN	DS	Laurel Village Joint Venture Partnership	O/M	99.000	The Travelers Companies, Inc.	
3548	The Travelers Companies, Inc.	00000	41-1542261				Laurel Village II Limited Partnership	MN	DS	Laurel Village Joint Venture Partnership	O/M	99.000	The Travelers Companies, Inc.	
3548	The Travelers Companies, Inc.	00000	41-1542263				Laurel Village III Limited Partnership	MN	DS	Laurel Village Joint Venture Partnership	O/M	99.000	The Travelers Companies, Inc.	
3548	The Travelers Companies, Inc.	00000	41-1542264				Laurel Village IV Limited Partnership	MN	DS	Laurel Village Joint Venture Partnership	O/M	99.000	The Travelers Companies, Inc.	
3548	The Travelers Companies, Inc.	00000	41-1542266				Laurel Village Tower A Limited Partnership	MN	DS	Laurel Village Joint Venture Partnership	O/M	99.000	The Travelers Companies, Inc.	
3548	The Travelers Companies, Inc.	00000	41-1593312				Laurel Village Tower B Limited Partnership	MN	DS	Laurel Village Joint Venture Partnership	O/M	99.000	The Travelers Companies, Inc.	
3548	The Travelers Companies, Inc.	00000	41-1542267				Laurel Village Tower C Limited Partnership	MN	DS	Laurel Village Joint Venture Partnership	O/M	99.000	The Travelers Companies, Inc.	
3548	The Travelers Companies, Inc.	00000	41-1542255				Laurel Village Swinford Limited Partnership	MN	DS	Laurel Village Joint Venture Partnership	O/M	99.000	The Travelers Companies, Inc.	
3548	The Travelers Companies, Inc.	00000	52-1704255				USF&G Retail Associates GP, Inc.	MD	DS	United States Fidelity and Guaranty Company	O/B/M	100.000	The Travelers Companies, Inc.	
3548	The Travelers Companies, Inc.	00000	52-1704256				USF&G/Fidelity Retail Associates Limited Partnership	MD	DS	USF&G Retail Associates GP, Inc.	O/M	1.000	The Travelers Companies, Inc.	0101
3548	The Travelers Companies, Inc.	00000	52-1704256				USF&G/Fidelity Retail Associates Limited Partnership	MD	DS	United States Fidelity and Guaranty Company	O	83.950	The Travelers Companies, Inc.	0101
3548	The Travelers Companies, Inc.	00000	52-1852190				BMR Sports Properties, Inc.	MD	DS	United States Fidelity and Guaranty Company	O/B/M	100.000	The Travelers Companies, Inc.	
3548	The Travelers Companies, Inc.	00000	52-1573778				Black Mountain Ranch Limited Partnership	MD	DS	BMR Sports Properties, Inc.	O/M	1.000	The Travelers Companies, Inc.	0102
3548	The Travelers Companies, Inc.	00000	52-1573778				Black Mountain Ranch Limited Partnership	MD	NIA	St. Paul Fire and Marine Insurance Company	O	85.000	The Travelers Companies, Inc.	0102

Q12

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
3548.....	The Travelers Companies, Inc.....	00000.....	52-2073764				MMI Capital Trust I.....	DE.....	NIA.....	St. Paul Fire and Marine Insurance Company.....	O/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	41-0406690				Promenade Partners, LLC.....	DE.....	NIA.....	St. Paul Fire and Marine Insurance Company.....	O/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	52-1953822				USF&G Capital I.....	DE.....	NIA.....	St. Paul Fire and Marine Insurance Company.....	O/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	52-2044075				USF&G Capital III.....	DE.....	NIA.....	St. Paul Fire and Marine Insurance Company.....	O/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	41-0406690				350 Market Street, LLC.....	DE.....	NIA.....	St. Paul Fire and Marine Insurance Company.....	O/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....					UA Combined Investment Company Limited.....	GB.....	NIA.....	St. Paul Fire and Marine Insurance Company.....	O/B.....	67.000	The Travelers Companies, Inc.....	0103.....
3548.....	The Travelers Companies, Inc.....	00000.....					Jago Dedicated Limited.....	GB.....	NIA.....	UA Combined Investment Company Limited.....	O/B.....	88.900	The Travelers Companies, Inc.....	0104.....
3548.....	The Travelers Companies, Inc.....	00000.....					Jago Capital Limited.....	GB.....	NIA.....	Jago Dedicated Limited.....	O/B.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....					Jago Dedicated Limited.....	GB.....	NIA.....	St. Paul Fire and Marine Insurance Company.....	O/B.....	11.100	The Travelers Companies, Inc.....	0104.....
3548.....	The Travelers Companies, Inc.....	00000.....					MFCM Limited.....	GB.....	NIA.....	St. Paul Fire and Marine Insurance Company.....	O/B.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....					Travelers Special Services Limited.....	GB.....	NIA.....	St. Paul Fire and Marine Insurance Company.....	O/B.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	20-3033027				Yonkers Financing Corp.....	DE.....	NIA.....	St. Paul Fire and Marine Insurance Company.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	52-1735211				Castle Pines Fidelity Realty, Inc.....	MD.....	NIA.....	St. Paul Fire and Marine Insurance Company.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	52-1735213				Castle Pines Fidelity Associates Limited Partnership	MD.....	NIA.....	Castle Pines Fidelity Realty, Inc.....	O/M.....	1.000	The Travelers Companies, Inc.....	0105.....
3548.....	The Travelers Companies, Inc.....	00000.....	52-1631820				Fidelity Castle Pines Limited Partnership	MD.....	NIA.....	Castle Pines Fidelity Associates Limited Partnership	O/M.....	50.000	The Travelers Companies, Inc.....	0106.....
3548.....	The Travelers Companies, Inc.....	00000.....	52-1735213				Castle Pines Fidelity Associates Limited Partnership	MD.....	NIA.....	St. Paul Fire and Marine Insurance Company.....	O.....	99.000	The Travelers Companies, Inc.....	0105.....
3548.....	The Travelers Companies, Inc.....	00000.....	52-1466734				English Turn Fidelity Realty, Inc.....	MD.....	NIA.....	St. Paul Fire and Marine Insurance Company.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	59-2635727				English Turn Limited Partnership.....	MD.....	NIA.....	English Turn Fidelity Realty, Inc.....	O/M.....	99.000	The Travelers Companies, Inc.....	0107.....
3548.....	The Travelers Companies, Inc.....	00000.....	59-2709441				Fidelity English Turn Club General Partnership.....	MD.....	NIA.....	English Turn Fidelity Realty, Inc.....	O/M.....	99.000	The Travelers Companies, Inc.....	0108.....
3548.....	The Travelers Companies, Inc.....	00000.....	59-2635727				English Turn Limited Partnership.....	MD.....	NIA.....	St. Paul Fire and Marine Insurance Company.....	O.....	1.000	The Travelers Companies, Inc.....	0107.....
3548.....	The Travelers Companies, Inc.....	00000.....	52-1715225				English Turn Realty Management, Inc.....	MD.....	NIA.....	St. Paul Fire and Marine Insurance Company.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	59-2709441				Fidelity English Turn Club General Partnership.....	MD.....	NIA.....	English Turn Realty Management, Inc.....	O/B/M.....	1.000	The Travelers Companies, Inc.....	0108.....
3548.....	The Travelers Companies, Inc.....	00000.....	41-1762781				Camperdown Corporation.....	DE.....	NIA.....	The Travelers Companies, Inc.....	O/B.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	41-1888760				SPC Insurance Agency, Inc.....	MN.....	NIA.....	The Travelers Companies, Inc.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....					Aprigrange Limited.....	GB.....	NIA.....	The Travelers Companies, Inc.....	O/B.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....					F&G U.K. Underwriters Limited.....	GB.....	NIA.....	The Travelers Companies, Inc.....	O/B.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....					Travelers Underwriting Agency Limited.....	GB.....	NIA.....	The Travelers Companies, Inc.....	O/B.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....					Travelers Syndicate Management Limited.....	GB.....	NIA.....	The Travelers Companies, Inc.....	O/B.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....					Travelers Asia Pte. Ltd.....	SG.....	NIA.....	Travelers Syndicate Management Limited.....	Board.....	0.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....					St. Paul Surety Europe Limited.....	GB.....	NIA.....	The Travelers Companies, Inc.....	O/B.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....					Travelers Corporate Trustee Ltd.....	GB.....	NIA.....	The Travelers Companies, Inc.....	O/B.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....					Travelers London Limited.....	GB.....	NIA.....	The Travelers Companies, Inc.....	O/B.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....					Solicitors Professional Indemnity Limited.....	GB.....	NIA.....	Travelers London Limited.....	Board.....	0.000	The Travelers Companies, Inc.....	

Q12.1

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
3548.....	The Travelers Companies, Inc.....	00000.....	41-1880024.....				St. Paul London Properties, Inc.....	MN.....	NIA.....	The Travelers Companies, Inc.....	Board.....	.....0.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	52-1965525.....				TCI Global Services, Inc.....	DE.....	NIA.....	The Travelers Companies, Inc.....	O/B/M.....	.....100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....					Travelers Management Limited.....	GB.....	NIA.....	The Travelers Companies, Inc.....	O/B.....	.....100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	AA-1121375.....				Travelers Insurance Company Limited.....	GB.....	IA.....	The Travelers Companies, Inc.....	O/B.....	.....100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....					Travelers Professional Risks Limited.....	GB.....	NIA.....	Travelers Insurance Company Limited.....	O/B.....	.....100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	06-1008174.....				Travelers Property Casualty Corp.....	CT.....	NIA.....	The Travelers Companies, Inc.....	O/B/M.....	.....100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	06-0566030.....				Constitution Plaza, Inc.....	CT.....	NIA.....	Travelers Property Casualty Corp.....	O/B/M.....	.....100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	06-1445591.....				Travelers Insurance Group Holdings Inc.....	DE.....	NIA.....	Travelers Property Casualty Corp.....	O/B/M.....	.....100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	19070.....	06-6033509.....				The Standard Fire Insurance Company.....	CT.....	IA.....	Travelers Insurance Group Holdings Inc.....	O/B/M.....	.....100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	06-6033509.....				Standard Fire Properties, LLC.....	DE.....	NIA.....	The Standard Fire Insurance Company.....	O/M.....	.....100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	94-3097171.....				Bayhill Restaurant II Associates.....	CA.....	NIA.....	Standard Fire Properties, LLC.....	O.....	.....50.000	The Travelers Companies, Inc.....	0109.....
3548.....	The Travelers Companies, Inc.....	00000.....	06-6033509.....				Standard Fire UK Investments, LLC.....	DE.....	NIA.....	The Standard Fire Insurance Company.....	O/M.....	.....100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	19062.....	06-0848755.....				The Automobile Insurance Company of Hartford, Connecticut	CT.....	IA.....	The Standard Fire Insurance Company.....	O/B/M.....	.....100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	06-0848755.....				Auto Hartford Investments, LLC.....	DE.....	NIA.....	The Automobile Insurance Company of Hartford, Connecticut	O/M.....	.....100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	36145.....	06-1286264.....				Travelers Personal Security Insurance Company.....	CT.....	IA.....	The Standard Fire Insurance Company.....	O/B/M.....	.....100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	36161.....	06-1286274.....				Travelers Property Casualty Insurance Company ..	CT.....	IA.....	The Standard Fire Insurance Company.....	O/B/M.....	.....100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	38130.....	36-3703200.....				Travelers Personal Insurance Company.....	CT.....	IA.....	The Standard Fire Insurance Company.....	O/B/M.....	.....100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	27-4469564.....				Travelers Texas MGA, Inc.....	TX.....	NIA.....	The Standard Fire Insurance Company.....	O/B/M.....	.....100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	06-6033509.....				Oregon Evergreen Investor I, LLC.....	DE.....	NIA.....	The Standard Fire Insurance Company.....	O/M.....	.....100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	61-1639956.....				Lone Rock Timber Investments I, LLC.....	DE.....	NIA.....	Oregon Evergreen Investor I, LLC.....	O.....	.....75.000	The Travelers Companies, Inc.....	0110.....
3548.....	The Travelers Companies, Inc.....	00000.....	98-0190863.....				Travelers (Bermuda) Limited.....	BM.....	IA.....	Travelers Insurance Group Holdings, Inc.....	O/B/M.....	.....100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	20-4312440.....				Travelers Lloyds Management Company.....	TX.....	NIA.....	Travelers Insurance Group Holdings, Inc.....	O/B/M.....	.....100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	06-1534005.....				TPC Investments Inc.....	CT.....	NIA.....	Travelers Insurance Group Holdings, Inc.....	O/B/M.....	.....100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	19038.....	06-6033504.....				Travelers Casualty and Surety Company.....	CT.....	IA.....	Travelers Insurance Group Holdings, Inc.....	O/B/M.....	.....100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	41483.....	06-1067463.....				Farmington Casualty Company.....	CT.....	IA.....	Travelers Casualty and Surety Company.....	O/B/M.....	.....100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....					Travelers Insurance Company of Canada.....	CA.....	IA.....	Travelers Casualty and Surety Company.....	O/B/M.....	.....100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....					Coronation Insurance Company Limited.....	CA.....	IA.....	Travelers Insurance Company of Canada.....	O/B/M.....	.....100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	31194.....	06-0907370.....				Travelers Casualty and Surety Company of America	CT.....	IA.....	Travelers Casualty and Surety Company.....	O/B/M.....	.....100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	06-0907370.....				Travelers Brazil Holding LLC.....	DE.....	NIA.....	Travelers Casualty and Surety Company of America	O/B/M.....	.....100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	06-0907370.....				Travelers Brazil Acquisition LLC.....	DE.....	NIA.....	Travelers Brazil Holding, LLC.....	O/B/M.....	.....100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....					J. Malucelli Participações em Seguros e Resseguros S.A. ("Holdco")	BR.....	NIA.....	Travelers Brazil Acquisition LLC.....	O/B.....	.....43.400	The Travelers Companies, Inc.....	0111.....

Q12.2

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
3548.....	The Travelers Companies, Inc.....	00000.....					J. Malucelli Resseguradora S.A.....	BR.....	IA.....	J. Malucelli Participações em Seguros e Resseguros S.A.	O/B.....	100.000	The Travelers Companies, Inc.....	0111.....
3548.....	The Travelers Companies, Inc.....	00000.....					J. Malucelli Controle de Riscos Ltda.....	BR.....	NIA.....	J. Malucelli Resseguradora S.A.....	O/B.....	0.010	The Travelers Companies, Inc.....	0111.....
3548.....	The Travelers Companies, Inc.....	00000.....					J. Malucelli Seguradora S.A.....	BR.....	IA.....	J. Malucelli Participações em Seguros e Resseguros S.A.	O/B.....	100.000	The Travelers Companies, Inc.....	0111.....
3548.....	The Travelers Companies, Inc.....	00000.....					J. Malucelli Controle de Riscos Ltda.....	BR.....	NIA.....	J. Malucelli Seguradora S.A.....	O/B.....	99.900	The Travelers Companies, Inc.....	0111.....
3548.....	The Travelers Companies, Inc.....	00000.....					J. Malucelli Seguros S.A.....	BR.....	IA.....	J. Malucelli Participações em Seguros e Resseguros S.A.	O/B.....	100.000	The Travelers Companies, Inc.....	0111.....
3548.....	The Travelers Companies, Inc.....	19046.....	06-0876835				Travelers Casualty Insurance Company of America	CT.....	IA.....	Travelers Casualty and Surety Company.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	36170.....	06-1286266				Travelers Casualty Company of Connecticut.....	CT.....	IA.....	Travelers Casualty and Surety Company.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	06-6033504				Travelers Casualty UK Investments LLC.....	DE.....	NIA.....	Travelers Casualty and Surety Company.....	O/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	36137.....	06-1286268				Travelers Commercial Insurance Company.....	CT.....	IA.....	Travelers Casualty and Surety Company.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	29696.....	06-1203698				Travelers Excess and Surplus Lines Company.....	CT.....	IA.....	Travelers Casualty and Surety Company.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	41564.....	75-1732040				Travelers Lloyds of Texas Insurance Company.....	TX.....	IA.....	Travelers Casualty and Surety Company.....	O/M/A.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	75-2676034				Travelers MGA, Inc.....	TX.....	NIA.....	Travelers Casualty and Surety Company.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	25658.....	06-0566050				The Travelers Indemnity Company.....	CT.....	IA.....	Travelers Insurance Group Holdings Inc.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	06-0566050				Arch Street North LLC.....	DE.....	NIA.....	The Travelers Indemnity Company.....	O/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	25615.....	06-0291290				The Charter Oak Fire Insurance Company.....	CT.....	IA.....	The Travelers Indemnity Company.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	06-1345091				Countersignature Agency, Inc.....	FL.....	NIA.....	The Travelers Indemnity Company.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	10647.....	59-3372141				First Floridian Auto and Home Insurance Company	FL.....	IA.....	The Travelers Indemnity Company.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	29930.....	22-3129711				First Trenton Indemnity Company.....	CT.....	IA.....	The Travelers Indemnity Company.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	42811.....	56-1371361				Gulf Underwriters Insurance Company.....	CT.....	IA.....	The Travelers Indemnity Company.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	22233.....	75-6013697				Select Insurance Company.....	TX.....	IA.....	The Travelers Indemnity Company.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....					Gulf Underwriting Limited.....	GB.....	IA.....	The Travelers Indemnity Company.....	O/B.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....					Travelers Casualty and Surety Company of Europe, Limited	GB.....	IA.....	The Travelers Indemnity Company.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	38385.....	75-1679830				Commercial Guaranty Insurance Company.....	DE.....	IA.....	The Travelers Indemnity Company.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	06-0566050				Crystal Brook, LLC.....	DE.....	NIA.....	The Travelers Indemnity Company.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	06-0566050				Durham Holding, LLC.....	DE.....	NIA.....	Crystal Brook, LLC.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	06-0566050				Sutton Holdco, LLC.....	DE.....	NIA.....	The Travelers Indemnity Company.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	06-0566050				Cadet Limited, LLC.....	DE.....	NIA.....	Sutton Holdco, LLC.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	06-0566050				Arrowhead Company, LLC.....	DE.....	NIA.....	The Travelers Indemnity Company.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	06-0566050				Eastern Asset, LLC.....	DE.....	NIA.....	Arrowhead Company, LLC.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	41-1769846				Jupiter Holdings, Inc.....	MN.....	NIA.....	The Travelers Indemnity Company.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	

Q12.3

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
3548.....	The Travelers Companies, Inc.....	43117.....	86-0703220				American Equity Insurance Company.....	AZ.....	IA.....	Jupiter Holdings, Inc.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	10819.....	86-0868106				American Equity Specialty Insurance Company.....	CT.....	IA.....	American Equity Insurance Company.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	24015.....	41-6009967				Northland Insurance Company.....	CT.....	IA.....	Jupiter Holdings, Inc.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	27987.....	41-0983992				Northfield Insurance Company.....	IA.....	IA.....	Northland Insurance Company.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	24031.....	94-6051964				Northland Casualty Company.....	CT.....	IA.....	Northland Insurance Company.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	41-1720288				Northland Risk Management Services, Inc.....	MN.....	NIA.....	Jupiter Holdings, Inc.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	06-0566050				Travelers Indemnity U.K. Investments LLC.....	CT.....	NIA.....	The Travelers Indemnity Company.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	06-0566050				TPC U.K. Investments LLC.....	DE.....	NIA.....	The Travelers Indemnity Company.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	25623.....	06-0303275				The Phoenix Insurance Company.....	CT.....	IA.....	The Travelers Indemnity Company.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	25666.....	58-6020487				The Travelers Indemnity Company of America.....	CT.....	IA.....	The Phoenix Insurance Company.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	25682.....	06-0336212				The Travelers Indemnity Company of Connecticut.....	CT.....	IA.....	The Phoenix Insurance Company.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	25674.....	36-2719165				Travelers Property Casualty Company of America..	CT.....	IA.....	The Phoenix Insurance Company.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	06-1501229				Constitution State Services LLC.....	DE.....	NIA.....	The Phoenix Insurance Company.....	O/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	06-0303275				Phoenix UK Investments LLC.....	DE.....	NIA.....	The Phoenix Insurance Company.....	O/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	12850.....	04-3175569				The Premier Insurance Company of Massachusetts	MA.....	IA.....	The Travelers Indemnity Company.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	28188.....	35-1838077				TravCo Insurance Company.....	CT.....	IA.....	The Travelers Indemnity Company.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	20-4403403				TINDY Foreign, Inc.....	DE.....	NIA.....	The Travelers Indemnity Company.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	40282.....	95-3634110				Travelers Commercial Casualty Company.....	CT.....	IA.....	The Travelers Indemnity Company.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	62-1657094				Travelers Distribution Alliance, Inc.....	DE.....	NIA.....	The Travelers Indemnity Company.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	06-0566050				Travelers TLD, LLC.....	DE.....	NIA.....	The Travelers Indemnity Company.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	27998.....	35-1838079				The Travelers Home and Marine Insurance Company	CT.....	IA.....	The Travelers Indemnity Company.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	41262.....	76-0002592				The Travelers Lloyds Insurance Company.....	TX.....	IA.....	The Travelers Indemnity Company.....	O/M/A.....	100.000	The Travelers Companies, Inc.....	
3548.....	The Travelers Companies, Inc.....	00000.....	06-0566050				Travelers Marine, LLC.....	DE.....	NIA.....	The Travelers Indemnity Company.....	O/B/M.....	100.000	The Travelers Companies, Inc.....	

Q12.4

Asterisk Explanation

0100.	Laurel Village Joint Venture Partnership is 50% owned by an unrelated party with no current economic interest.
0101.	USF&G/Fidelity Retail Associates Limited Partnership is 83.95% owned by United State Fidelity and Guaranty Company 1% owned by USF&G Retail Associates GP, Inc.
0102.	Black Mountain Ranch Limited Partnership is 85% owned by St. Paul Fire and Marine Insurance Company and 1% owned by BMR Sports Properties, Inc.
0103.	St. Paul Fire and Marine Insurance Company has a 67% ownership and 80% economic interest of UA Combined Investment Company Limited.
0104.	Jago Dedicated Limited is 88.9% owned by UA Combined Investment Company Limited and 11.1% owned by St. Paul Fire and Marine Insurance Company
0105.	Castle Pines Fidelity Associates Limited Partnership is 99% owned by St. Paul Fire and Marine Insurance Company and 1% owned by Castle Pines Fidelity Realty, Inc.
0106.	Fidelity Castle Pines Limited Partnership is 50% owned by an unrelated party with no current economic interest.
0107.	English Turn Limited Partnership is 99% owned by English Turn Fidelity Realty, Inc. and 1% owned by St. Paul Fire and Marine Insurance Company.

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0108.	Fidelity English Turn Club General Partnership is 99% owned by English Turn Fidelity Realty, Inc. and 1% owned by English Turn Realty Management, Inc.													
0109.	Bayhill Restaurant II Associates is 50% owned by an unrelated party, which is the manager.													
0110.	Lone Rock Timber Investments I, LLC's other 25% member and manager are unaffiliated with Travelers													
0111.	Control determination is based upon application of the last sentence of SSAP 25 paragraph 4.													

Q12.5

UNITED STATES FIDELITY AND GUARANTY COMPANY PART 1 - LOSS EXPERIENCE

Lines of Business	Current Year to Date			4 Prior Year to Date Direct Loss Percentage
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1. Fire.....	0	115,456	0.0	0.0
2. Allied lines.....	0	(1,657,843)	0.0	0.0
3. Farmowners multiple peril.....	0	1,089	0.0	0.0
4. Homeowners multiple peril.....	0	(6,395)	0.0	0.0
5. Commercial multiple peril.....	0	(7,282,153)	0.0	(79,833,295,950.0)
6. Mortgage guaranty.....	0	0	0.0	0.0
8. Ocean marine.....	0	252,445	0.0	0.0
9. Inland marine.....	0	(10,015,776)	0.0	0.0
10. Financial guaranty.....	0	0	0.0	0.0
11.1. Medical professional liability - occurrence.....	0	0	0.0	0.0
11.2. Medical professional liability - claims-made.....	0	0	0.0	0.0
12. Earthquake.....	0	(80)	0.0	0.0
13. Group accident and health.....	0	0	0.0	0.0
14. Credit accident and health.....	0	0	0.0	0.0
15. Other accident and health.....	0	0	0.0	0.0
16. Workers' compensation.....	48,910,354	66,307,650	135.6	84.0
17.1. Other liability-occurrence.....	78,412	6,360,094	8,111.1	(7,803.1)
17.2. Other liability-claims made.....	0	173,539	0.0	0.0
17.3. Excess workers' compensation.....	3,648,403	661,834	18.1	164.4
18.1. Products liability-occurrence.....	(153,326)	2,185,097	(1,425.1)	0.0
18.2. Products liability-claims made.....	0	(29)	0.0	0.0
19.1, 19.2. Private passenger auto liability.....	0	5,056,900	0.0	0.0
19.3, 19.4. Commercial auto liability.....	2,080	(1,429,618)	(68,720.8)	366,272.2
21. Auto physical damage.....	939	(103,446)	(11,016.7)	1,069,832.3
22. Aircraft (all perils).....	0	(7,481)	0.0	0.0
23. Fidelity.....	9,914	330,897	3,337.7	10,456.3
24. Surety.....	885,706	(4,773,810)	(539.0)	(6,235.6)
26. Burglary and theft.....	0	644	0.0	0.0
27. Boiler and machinery.....	0	(11,937)	0.0	0.0
28. Credit.....	0	0	0.0	0.0
29. International.....	0	0	0.0	0.0
30. Warranty.....	0	0	0.0	0.0
31. Reinsurance-nonproportional assumed property.....	XXX	XXX	XXX	XXX
32. Reinsurance-nonproportional assumed liability.....	XXX	XXX	XXX	XXX
33. Reinsurance-nonproportional assumed financial lines.....	XXX	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business.....	0	0	0.0	0.0
35. Totals.....	53,382,482	56,157,076	105.2	160.3
DETAILS OF WRITE-INS				
3401.....	0	0	0.0	0.0
3402.....	0	0	0.0	0.0
3403.....	0	0	0.0	0.0
3498. Sum. of remaining write-ins for Line 34 from overflow page.....	0	0	0.0	XXX
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34).....	0	0	0.0	0.0

PART 2 - DIRECT PREMIUMS WRITTEN

Lines of Business	1	2	3
	Current Quarter	Current Year to Date	Prior Year Year to Date
1. Fire.....	0	0	0
2. Allied lines.....	0	0	0
3. Farmowners multiple peril.....	0	0	0
4. Homeowners multiple peril.....	0	0	0
5. Commercial multiple peril.....	0	0	0
6. Mortgage guaranty.....	0	0	0
8. Ocean marine.....	0	0	0
9. Inland marine.....	0	0	0
10. Financial guaranty.....	0	0	0
11.1. Medical professional liability - occurrence.....	0	0	0
11.2. Medical professional liability - claims made.....	0	0	0
12. Earthquake.....	0	0	0
13. Group accident and health.....	0	0	0
14. Credit accident and health.....	0	0	0
15. Other accident and health.....	0	0	0
16. Workers' compensation.....	9,590,392	41,825,479	44,063,875
17.1. Other liability-occurrence.....	153,326	153,588	0
17.2. Other liability-claims made.....	0	0	0
17.3. Excess workers' compensation.....	274,394	4,691,328	4,619,561
18.1. Products liability-occurrence.....	(153,326)	(153,326)	0
18.2. Products liability-claims made.....	0	0	0
19.1 19.2. Private passenger auto liability.....	0	0	0
19.3 19.4. Commercial auto liability.....	880	(4,785)	1,622
21. Auto physical damage.....	124	1,014	(588)
22. Aircraft (all perils).....	0	0	0
23. Fidelity.....	3,123	9,389	4,304
24. Surety.....	231,364	736,580	947,566
26. Burglary and theft.....	0	0	0
27. Boiler and machinery.....	0	0	0
28. Credit.....	0	0	0
29. International.....	0	0	0
30. Warranty.....	0	0	0
31. Reinsurance-nonproportional assumed property.....	XXX	XXX	XXX
32. Reinsurance-nonproportional assumed liability.....	XXX	XXX	XXX
33. Reinsurance-nonproportional assumed financial lines.....	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business.....	0	0	0
35. Totals.....	10,100,277	47,259,267	49,636,340
DETAILS OF WRITE-INS			
3401.....	0	0	0
3402.....	0	0	0
3403.....	0	0	0
3498. Sum. of remaining write-ins for Line 34 from overflow page.....	0	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34).....	0	0	0

PART 3 (000 omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

	1	2	3	4	5	6	7	8	9	10	11	12	13
Years in Which Losses Occurred	Prior Year-End Known Case Loss and LAE Reserves	Prior Year-End IBNR Loss and LAE Reserves	Total Prior Year-End Loss and LAE Reserves (Cols. 1 + 2)	2012 Loss and LAE Payments on Claims Reported as of Prior Year-End	2012 Loss and LAE Payments on Claims Unreported as of Prior Year-End	Total 2012 Loss and LAE Payments (Cols. 4 + 5)	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year-End	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year-End	Q.S. Date IBNR Loss and LAE Reserves	Total Q.S. Loss and LAE Reserves (Cols. 7 + 8 + 9)	Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/Deficiency (Cols. 4 + 7 minus Col. 1)	Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/Deficiency (Cols. 5 + 8 + 9 minus Col. 2)	Prior Year-End Total Loss and LAE Reserve Developed (Savings)/Deficiency (Cols. 11 + 12)
1. 2009 + Prior.....	448,347	600,991	1,049,338	85,972	10,940	96,912	392,230	6,955	529,327	928,512	29,855	(53,770)	(23,915)
2. 2010.....	86,500	121,927	208,427	41,408	3,050	44,457	68,566	5,085	87,298	160,949	23,474	(26,495)	(3,020)
3. Subtotals 2010 + Prior.....	534,847	722,918	1,257,765	127,379	13,990	141,369	460,796	12,039	616,625	1,089,460	53,329	(80,265)	(26,936)
4. 2011.....	128,584	220,525	349,108	93,320	16,811	110,132	89,038	12,440	139,451	240,929	53,774	(51,822)	1,952
5. Subtotals 2011 + Prior.....	663,430	943,443	1,606,873	220,700	30,801	251,501	549,834	24,480	756,076	1,330,389	107,103	(132,087)	(24,983)
6. 2012.....	XXX	XXX	XXX	XXX	174,914	174,914	XXX	88,299	181,433	269,733	XXX	XXX	XXX
7. Totals.....	663,430	943,443	1,606,873	220,700	205,715	426,415	549,834	112,779	937,509	1,600,122	107,103	(132,087)	(24,983)
8. Prior Year-End's Surplus As Regards Policyholders	2,488,689										Col. 11, Line 7 As % of Col. 1, Line 7	Col. 12, Line 7 As % of Col. 2, Line 7	Col. 13, Line 7 As % of Col. 3, Line 7
											1. ....16.1 %	2. ....(14.0)%	3. ....(1.6)%
													Col. 13, Line 7 Line 8
													4. ....(1.0)%

Q14

UNITED STATES FIDELITY AND GUARANTY COMPANY SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO _____
2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?	NO _____
3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO _____
4. Will the Director and Officer Supplement be filed with the state of domicile and the NAIC with this statement?	NO _____

Explanation:

- 1.
- 2.
- 3.
- 4.

Bar Code:



UNITED STATES FIDELITY AND GUARANTY COMPANY
Overflow Page for Write-Ins

Additional Write-ins for Assets:

	Current Statement Date			4 December 31, Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
2504. Other assets nonadmitted.....	89,875	89,875	0	0
2505. Assumed reinsurance receivable and payable.....	(16,332)	0	(16,332)	(23,281)
2506. Suspense, undistributed payments.....	(92,405)	0	(92,405)	224,320
2597. Summary of remaining write-ins for Line 25.....	(18,862)	89,875	(108,737)	201,040

Additional Write-ins for Liabilities:

	1 Current Statement Date	2 December 31, Prior Year
2504. Special reserve fund.....	0	2,221,858
2505. Retroactive reinsurance reserve ceded.....	(5,237,037)	(4,860,350)
2597. Summary of remaining write-ins for Line 25.....	(5,237,037)	(2,638,492)

Additional Write-ins for Schedule T:

States, Etc.	1 Active Status	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2 Current Year to Date	3 Prior Year to Date	4 Current Year to Date	5 Prior Year to Date	6 Current Year to Date	7 Prior Year to Date
5804. Angola.....	XXX	0	0	0	0	258	322
5805. Dominican Republic.....	XXX	0	0	0	0	0	240
5806. Cyprus.....	XXX	0	0	0	0	0	12
5807. United Kingdom.....	XXX	0	0	0	0	0	(197)
5808. Japan.....	XXX	0	0	0	0	0	(272)
5809. Spain.....	XXX	0	0	0	0	0	(368)
5810. Germany.....	XXX	0	0	0	0	0	(545)
5811. Mauritius.....	XXX	0	0	0	0	0	(2,841)
5897. Summary of remaining write-ins for Line 58 from overflow.....	XXX	0	0	0	0	258	(3,649)

**UNITED STATES FIDELITY AND GUARANTY COMPANY
SCHEDULE A - VERIFICATION**

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	0	0
2.2 Additional investment made after acquisition.....	0	0
3. Current year change in encumbrances.....	0	0
4. Total gain (loss) on disposals.....	0	0
5. Deduct amounts received on disposals.....	0	0
6. Total foreign exchange change in book/adjusted carrying value.....	0	0
7. Deduct current year's other than temporary impairment recognized.....	0	0
8. Deduct current year's depreciation.....	0	0
9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....	0	0
10. Deduct total nonadmitted amounts.....	0	0
11. Statement value at end of current period (Line 9 minus Line 10).....	0	0

NONE

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....	0	171,504
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	0	0
2.2 Additional investment made after acquisition.....	0	0
3. Capitalized deferred interest and other.....	0	0
4. Accrual of discount.....	0	0
5. Unrealized valuation increase (decrease).....	0	0
6. Total gain (loss) on disposals.....	0	0
7. Deduct amounts received on disposals.....	0	171,504
8. Deduct amortization of premium and mortgage interest points and commitment fees.....	0	0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest.....	0	0
10. Deduct current year's other than temporary impairment recognized.....	0	0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	0	0
12. Total valuation allowance.....	0	0
13. Subtotal (Line 11 plus Line 12).....	0	0
14. Deduct total nonadmitted amounts.....	0	0
15. Statement value at end of current period (Line 13 minus Line 14).....	0	0

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	1,205,561	2,127,425
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	0	0
2.2 Additional investment made after acquisition.....	0	27,838
3. Capitalized deferred interest and other.....	0	0
4. Accrual of discount.....	110	164
5. Unrealized valuation increase (decrease).....	44,672	184,974
6. Total gain (loss) on disposals.....	63,641,910	0
7. Deduct amounts received on disposals.....	63,655,272	1,134,840
8. Deduct amortization of premium and depreciation.....	0	0
9. Total foreign exchange change in book/adjusted carrying value.....	0	0
10. Deduct current year's other than temporary impairment recognized.....	451,989	0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	784,992	1,205,561
12. Deduct total nonadmitted amounts.....	0	0
13. Statement value at end of current period (Line 11 minus Line 12).....	784,992	1,205,561

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year.....	4,182,026,279	4,130,414,108
2. Cost of bonds and stocks acquired.....	380,015,049	562,211,053
3. Accrual of discount.....	1,892,161	2,242,517
4. Unrealized valuation increase (decrease).....	5,114,132	(4,846,102)
5. Total gain (loss) on disposals.....	1,336,614	2,903,675
6. Deduct consideration for bonds and stocks disposed of.....	238,402,336	489,085,768
7. Deduct amortization of premium.....	19,167,515	23,218,955
8. Total foreign exchange change in book/adjusted carrying value.....	0	3,974,577
9. Deduct current year's other than temporary impairment recognized.....	191,321	2,568,824
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	4,312,623,063	4,182,026,279
11. Deduct total nonadmitted amounts.....	0	0
12. Statement value at end of current period (Line 10 minus Line 11).....	4,312,623,063	4,182,026,279

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1	2	3	4	5	6	7	8
	Book/Adjusted Carrying Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Book/Adjusted Carrying Value End of First Quarter	Book/Adjusted Carrying Value End of Second Quarter	Book/Adjusted Carrying Value End of Third Quarter	Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a).....	3,729,919,784	407,086,995	270,276,454	(12,468,000)	3,681,282,329	3,729,919,784	3,854,262,326	3,625,681,264
2. Class 2 (a).....	389,337,190	9,561,320	7,578,209	13,504,340	389,743,793	389,337,190	404,824,642	404,757,559
3. Class 3 (a).....	36,803,931	0	1,500,000	(7,409,538)	34,460,357	36,803,931	27,894,394	38,011,952
4. Class 4 (a).....	21,209,273	0	2,059,533	1,385,270	31,030,917	21,209,273	20,535,010	27,296,613
5. Class 5 (a).....	1,868,647	0	0	(1,375,091)	1,840,912	1,868,647	493,556	1,832,127
6. Class 6 (a).....	694,754	0	0	32,229	500,000	694,754	726,984	500,000
7. Total Bonds.....	4,179,833,580	416,648,315	281,414,196	(6,330,788)	4,138,858,308	4,179,833,580	4,308,736,911	4,098,079,516
PREFERRED STOCK								
8. Class 1.....	0	0	0	0	0	0	0	0
9. Class 2.....	0	0	0	0	0	0	0	0
10. Class 3.....	0	0	0	0	0	0	0	0
11. Class 4.....	0	0	0	0	0	0	0	0
12. Class 5.....	0	0	0	0	0	0	0	0
13. Class 6.....	0	0	0	0	0	0	0	0
14. Total Preferred Stock.....	0	0	0	0	0	0	0	0
15. Total Bonds and Preferred Stock.....	4,179,833,580	416,648,315	281,414,196	(6,330,788)	4,138,858,308	4,179,833,580	4,308,736,911	4,098,079,516

QS102

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$.....0; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999. Totals.....	118,030,613	XXX	118,030,613	7,623	0

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	33,424,312	39,497,603
2. Cost of short-term investments acquired.....	860,649,958	1,401,604,002
3. Accrual of discount.....	0	0
4. Unrealized valuation increase (decrease).....	0	0
5. Total gain (loss) on disposals.....	0	0
6. Deduct consideration received on disposals.....	776,043,657	1,407,677,293
7. Deduct amortization of premium.....	0	0
8. Total foreign exchange change in book/adjusted carrying value.....	0	0
9. Deduct current year's other than temporary impairment recognized.....	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	118,030,613	33,424,312
11. Deduct total nonadmitted amounts.....	0	0
12. Statement value at end of current period (Line 10 minus Line 11).....	118,030,613	33,424,312

**Sch. DB-Pt A-Verification
NONE**

**Sch. DB-Pt B-Verification
NONE**

**Sch. DB-Pt C-Sn 1
NONE**

**Sch. DB-Pt C-Sn 2
NONE**

**Sch. DB-Verification
NONE**

**Sch. E-Verification
NONE**

**Sch. A-Pt 2
NONE**

**Sch. A-Pt 3
NONE**

**Sch. B-Pt 2
NONE**

**Sch. B-Pt 3
NONE**

UNITED STATES FIDELITY AND GUARANTY COMPANY

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Vendor or General Partner	6 NAIC Desig- nation	7 Date Originally Acquired	8 Type and Strategy	9 Actual Cost at Time of Acquisition	10 Additional Investment Made After Acquisition	11 Amount of Encumbrances	12 Commitment for Additional Investment	13 Percentage of Ownership
		3 City	4 State									

NONE

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

QE03

1 CUSIP Identification	2 Name or Description	Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book/Adjusted Carrying Value Less Encumbrances, Prior Year	Changes in Book/Adjusted Carrying Value					15 Book/Adjusted Carrying Value Less Encumbrances on Disposal	16 Consideration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Investment Income
		3 City	4 State					9 Unrealized Valuation Increase (Decrease)	10 Current Year's (Depreciation) or (Amortization)/ Accretion	11 Current Year's Other Than Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Change in B./A.C.V. (9+10-11+12)							14 Total Foreign Exchange Change in B./A.C.V.

Joint Venture or Partnership Interests That Have Underlying Characteristics of Fixed Income - Unaffiliated

	Massachusetts Water Poll 99 Rites.....	Various.....	OH...	Sale.....	10/07/1999	08/01/2012	.....1,752	.....0	.....110	.....0	.....0	.....110	.....0	.....1,862	.....5,000	.....0	.....3,138	.....3,138	.....10,471
1399999	Total - Joint Venture or Partnership Interests That Have Underlying Characteristics of Fixed Income - Unaffiliated.....																		
							1,752	0	110	0	0	110	0	1,862	5,000	0	3,138	3,138	10,471

Joint Venture or Partnership Interests That Have Underlying Characteristics of Real Estate - Affiliated

	Black Mountain Ranch.....	San Diego.....	CA...	Repayment of Note.....	04/30/1992	09/28/2012	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....63,638,772	.....0	.....63,638,772	.....63,638,772	.....0
1899999	Total - Joint Venture or Partnership Interests That Have Underlying Characteristics of Real Estate - Affiliated.....																		
							0	0	0	0	0	0	0	0	63,638,772	0	63,638,772	63,638,772	0
	3999999	Subtotal - Unaffiliated.....																	
							1,752	0	110	0	0	110	0	1,862	5,000	0	3,138	3,138	10,471
	4099999	Subtotal - Affiliated.....																	
							0	0	0	0	0	0	0	63,638,772	0	63,638,772	63,638,772	0	
4199999	Totals.....																		
							1,752	0	110	0	0	110	0	1,862	63,643,772	0	63,641,910	63,641,910	10,471

UNITED STATES FIDELITY AND GUARANTY COMPANY

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator (a)
Bonds - All Other Government									
563469 TX 3	MANITOBA (PROVINCE OF) 2.100 2022 09.....	A.....	...09/18/2012	SCOTIA CAPITAL.....		993,400	1,000,000	875	1FE.....
1099999.	Total - Bonds - All Other Government.....								
						993,400	1,000,000	875	XXX.....
Bonds - U.S. States, Territories and Possessions									
604129 D2 9	MINNESOTA GENERAL OBLIGA 3.000 2030 08.....		...09/19/2012	RBC CAPITAL MARKETS.....		3,918,440	4,000,000	12,667	1FE.....
1799999.	Total - Bonds - U.S. States, Territories & Possessions.....								
						3,918,440	4,000,000	12,667	XXX.....
Bonds - U.S. Political Subdivisions of States, Territories and Possessions									
015302 Q4 7	ALEXANDRIA GENERAL OBLIG 4.000 2027 06.....		...07/17/2012	CITIGROUP GLOBAL MARKETS.....		3,028,821	2,670,000	.0	1FE.....
015302 Q5 4	ALEXANDRIA GENERAL OBLIG 4.000 2028 06.....		...07/17/2012	UBS AG.....		2,798,060	2,485,000	.0	1FE.....
074347 XD 2	BEAUFORT CO GENERAL OBLI 4.000 2023 02.....		...09/04/2012	PNC CAPITAL MARKETS.....		4,484,855	3,795,000	.843	1FE.....
074347 XE 0	BEAUFORT CO GENERAL OBLI 4.000 2024 02.....		...08/23/2012	PNC CAPITAL MARKETS.....		2,776,652	2,365,000	.0	1FE.....
097437 QK 6	BOISE CITY ISD GEN OBLIG 5.000 2023 08.....		...09/06/2012	SEATTLE NORTHWEST SECURITIES CORP.....		320,570	250,000	.0	1FE.....
426056 B4 8	HENRICO CO GENERAL OBLIG 5.000 2025 08.....		...09/19/2012	MORGAN KEEGAN & CO INC.....		2,591,680	2,000,000	.0	1FE.....
426056 B5 5	HENRICO CO GENERAL OBLIG 5.000 2026 08.....		...09/19/2012	MORGAN KEEGAN & CO INC.....		2,056,556	1,575,000	.0	1FE.....
47844P DC 6	JOHNSON CO GENERAL OBLIG 4.000 2027 09.....		...07/26/2012	WELLS FARGO SECURITIES.....		2,460,822	2,135,000	.237	1FE.....
47844P DD 4	JOHNSON CO GENERAL OBLIG 4.000 2028 09.....		...07/26/2012	WELLS FARGO SECURITIES.....		2,543,787	2,220,000	.247	1FE.....
495080 SU 8	KING CO SD #403-RENTON G 4.000 2029 12.....		...08/15/2012	BAS-MERRILL LYNCH.....		8,305,070	7,650,000	.0	1FE.....
528878 VJ 7	LEXINGTON & RICHLAND CO 4.000 2031 03.....		...08/21/2012	PIPER JAFFRAY.....		10,759,300	10,000,000	.0	1FE.....
763631 H4 3	RICHLAND CO GENERAL OBLI 5.000 2021 03.....		...09/12/2012	CITIGROUP GLOBAL MARKETS.....		5,770,525	4,580,000	.0	1FE.....
763631 H5 0	RICHLAND CO GENERAL OBLI 5.000 2022 03.....		...09/12/2012	CITIGROUP GLOBAL MARKETS.....		6,117,169	4,815,000	.0	1FE.....
95640H CP 1	WEST VALLEY-MISSION CCD 4.500 2031 08.....		...08/21/2012	RBC CAPITAL MARKETS.....		4,300,520	3,930,000	.0	1FE.....
2499999.	Total - Bonds - U.S. Political Subdivision of States, Territories & Possessions.....								
						58,314,388	50,470,000	1,327	XXX.....
Bonds - U.S. Special Revenue and Special Assessment									
65887P JW 6	NORTH DAKOTA PUB FIN AUT 5.000 2023 10.....		...08/15/2012	PIPER JAFFRAY.....		4,498,280	3,575,000	.0	1FE.....
65887P JX 4	NORTH DAKOTA PUB FIN AUT 5.000 2024 10.....		...08/15/2012	PIPER JAFFRAY.....		1,430,094	1,145,000	.0	1FE.....
65887P JY 2	NORTH DAKOTA PUB FIN AUT 5.000 2025 10.....		...08/15/2012	PIPER JAFFRAY.....		2,175,867	1,755,000	.0	1FE.....
681793 7T 6	OMAHA PUBLIC POWER DIST 5.000 2024 02.....		...09/20/2012	CITIGROUP GLOBAL MARKETS.....		1,841,805	1,500,000	.0	1FE.....
681793 7U 3	OMAHA PUBLIC POWER DIST 5.000 2025 02.....		...09/20/2012	CITIGROUP GLOBAL MARKETS.....		2,670,552	2,190,000	.0	1FE.....
681793 7V 1	OMAHA PUBLIC POWER DIST 5.000 2026 02.....		...09/20/2012	CITIGROUP GLOBAL MARKETS.....		2,423,960	2,000,000	.0	1FE.....
681793 7W 9	OMAHA PUBLIC POWER DIST 5.000 2027 02.....		...09/20/2012	CITIGROUP GLOBAL MARKETS.....		2,412,860	2,000,000	.0	1FE.....
681793 7X 7	OMAHA PUBLIC POWER DIST 5.000 2028 02.....		...09/20/2012	CITIGROUP GLOBAL MARKETS.....		3,002,275	2,500,000	.0	1FE.....
592481 DL 6	ST LOUIS METRO SWR DIST 5.000 2029 05.....		...08/09/2012	BAS-MERRILL LYNCH.....		6,031,250	5,000,000	.0	1FE.....
3199999.	Total - Bonds - U.S. Special Revenue & Special Assessments.....								
						26,486,941	21,665,000	.0	XXX.....
Bonds - Industrial and Miscellaneous									
00037B AB 8	ABB FINANCE USA 2.875 2022 05.....	R.....	...09/25/2012	DEUTSCHE BANC.....		1,027,880	1,000,000	11,181	1FE.....
018490 AM 4	ALLERGAN INC 5.750 2016 04.....		...07/19/2012	CORTVIEW CAPITAL SECURITIES.....		467,080	400,000	7,219	1FE.....
025816 BB 4	AMERICAN EXPRESS 8.125 2019 05.....		...09/28/2012	LOOP CAPITAL MARKETS.....		520,982	385,000	.0	1FE.....
03523T BN 7	ANHEUSER BUSCH INBEV WOR 1.375 2017 07.....	R.....	...07/11/2012	J P MORGAN CHASE SECURITIES INC.....		997,120	1,000,000	.0	1FE.....
00206R BD 3	AT&T INC 3.000 2022 02.....		...07/25/2012	GOLDMAN SACHS & CO.....		1,056,670	1,000,000	13,917	1FE.....
071813 BF 5	BAXTER INTERNATIONAL 2.400 2022 08.....		...08/08/2012	UBS AG.....		995,670	1,000,000	.0	1FE.....

QE04

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator (a)
05531F AL 7	BB&T CORP 1.600 2017 08.....		08/07/2012	DEUTSCHE BANC.....		998,180	1,000,000	0	1FE.....
110122 AS 7	BRISTOL-MYERS SQUIBB .875 2017 08.....		07/26/2012	CITIGROUP GLOBAL MARKETS.....		495,455	500,000	0	1FE.....
134429 AY 5	CAMPBELL SOUP CO 2.500 2022 08.....		09/18/2012	SEAPORT GROUP.....		989,530	1,000,000	3,403	1FE.....
189054 AT 6	CLOROX CO 3.050 2022 09.....		09/10/2012	WELLS FARGO SECURITIES.....		996,830	1,000,000	0	2FE.....
19416Q EA 4	COLGATE PALMOLIVE CO 1.950 2023 02.....		07/27/2012	J P MORGAN CHASE SECURITIES INC.....		985,370	1,000,000	0	1FE.....
260543 BX 0	DOW CHEMICAL CO 8.550 2019 05.....		08/28/2012	CITIGROUP GLOBAL MARKETS.....		1,349,460	1,000,000	25,175	2FE.....
345397 WE 9	FORD MOTOR CREDIT 2.500 2016 01.....		07/31/2012	GOLDMAN SACHS & CO.....		996,800	1,000,000	0	2FE.....
459200 HG 9	IBM CORP 1.875 2022 08.....		07/25/2012	DEUTSCHE BANC.....		983,980	1,000,000	0	1FE.....
46625H JE 1	JP MORGAN CHASE 3.250 2022 09.....		09/19/2012	J P MORGAN CHASE SECURITIES INC.....		993,920	1,000,000	0	1FE.....
61945C AA 1	MOSAIC CO 3.750 2021 11.....		08/09/2012	STIFEL NICOLAUS & CO INC.....		1,066,350	1,000,000	9,271	2FE.....
665772 CH 0	NORTHERN STATES POWER 2.150 2022 08.....		09/24/2012	BAS-MERRILL LYNCH.....		1,984,980	2,000,000	5,256	1FE.....
713448 CB 2	PEPSICO INC 1.250 2017 08.....		08/08/2012	MORGAN STANLEY.....		1,989,680	2,000,000	0	1FE.....
78390X AA 9	SAIC INC 4.450 2020 12.....		08/17/2012	DEUTSCHE BANC.....		212,342	200,000	2,003	1FE.....
844895 AV 4	SOUTHWEST GAS CORP 3.875 2022 04.....		08/29/2012	J P MORGAN CHASE SECURITIES INC.....		1,093,450	1,000,000	17,330	2FE.....
882508 AU 8	TEXAS INSTRUMENTS INC 1.650 2019 08.....		09/12/2012	BNY MELLON CAPITAL MARKETS INC.....		996,370	1,000,000	1,879	1FE.....
902134 AA 3	TYCO FLOW CONTROL FINANC 1.875 2017 09.....		09/10/2012	J P MORGAN CHASE SECURITIES INC.....		998,350	1,000,000	0	2FE.....
911312 AQ 9	UNITED PARCEL SERVICE 2.450 2022 10.....		09/26/2012	BAS-MERRILL LYNCH.....		1,003,360	1,000,000	0	1FE.....
984121 CD 3	XEROX CORP 4.500 2021 05.....		09/28/2012	STERNE AGEE & LEACH INC.....		1,065,140	1,000,000	0	2FE.....
008916 AK 4	AGRIUM INC 3.150 2022 10.....	A	09/24/2012	BAS-MERRILL LYNCH.....		998,040	1,000,000	0	2FE.....
878742 AX 3	TECK RESOURCES 2.500 2018 02.....	A	07/30/2012	BAS-MERRILL LYNCH.....		996,900	1,000,000	0	2FE.....
893526 DM 2	TRANS CANADA PIPELINE 2.500 2022 08.....	A	07/30/2012	CITIGROUP GLOBAL MARKETS.....		999,210	1,000,000	0	1FE.....
046353 AF 5	ASTRAZENECA PLC 1.950 2019 09.....	F	09/11/2012	GOLDMAN SACHS & CO.....		998,760	1,000,000	0	1FE.....
63253W AA 9	NATIONAL AUSTRALIA BANK 2.000 2017 06.....	F	09/20/2012	CITIGROUP GLOBAL MARKETS.....		1,023,940	1,000,000	5,389	1FE.....
76720A AE 6	RIO TINTO FINANCE 1.625 2017 08.....	F	08/16/2012	MORGAN STANLEY.....		994,520	1,000,000	0	1FE.....
80105N AG 0	SANOFI-AVENTIS 4.000 2021 03.....	F	08/30/2012	BAS-MERRILL LYNCH.....		1,142,100	1,000,000	17,333	1FE.....
822582 AM 4	SHELL INTERNATIONAL FIN 4.375 2020 03.....	F	09/21/2012	BNP PARIBAS.....		759,252	650,000	79	1FE.....
822582 AS 1	SHELL INTERNATIONAL FIN 2.375 2022 08.....	F	08/14/2012	MORGAN STANLEY.....		995,670	1,000,000	0	1FE.....
89153V AE 9	TOTAL CAPITAL INTERNATIO 2.700 2023 01.....	F	09/18/2012	HSBC.....		997,870	1,000,000	0	1FE.....
961214 BV 4	WESTPAC BANKING CORP 2.000 2017 08.....	F	08/06/2012	J P MORGAN CHASE SECURITIES INC.....		999,290	1,000,000	0	1FE.....
961214 BW 2	WESTPAC BANKING CORP 1.125 2015 09.....	F	09/18/2012	HSBC.....		997,150	1,000,000	0	1FE.....
3899999.	Total - Bonds - Industrial & Miscellaneous.....					36,167,651	35,135,000	119,434	XXX.....
8399997.	Total - Bonds - Part 3.....					125,880,820	112,270,000	134,302	XXX.....
8399999.	Total - Bonds.....					125,880,820	112,270,000	134,302	XXX.....
9999999.	Total - Bonds, Preferred and Common Stocks.....					125,880,820	XXX.....	134,302	XXX.....

QE04.1

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Identification	2 Description	3 F o r e i g n	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value At Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Contractual Maturity Date	22 NAIC Design- ation or Market Indicator (a)
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.							

Bonds - U.S. Government

QE05

912828	GW 4	U S TREASURY NOTES	4.875	06/30/2012	MATURED	0	0	0	0	0	0	0	0	0	0	0	0	0	0	195,000	06/30/2012	1
36202F	4Q 6	GNMA II PASS #00005331	3.500	09/20/2012	PAID ON PRINCIPAL	198,872	198,872	208,039	208,039	0	(9,167)	0	(9,167)	0	198,872	0	0	0	0	3,052	03/20/2042	1
36202B	YR 0	GNMA II PASS #1620	7.000	09/20/2012	PAID ON PRINCIPAL	18	18	18	18	0	(0)	0	(0)	0	18	0	0	0	0	1	03/20/2024	1
36202C	RW 5	GNMA II PASS #2301	7.000	09/20/2012	PAID ON PRINCIPAL	10	10	10	10	0	(0)	0	(0)	0	10	0	0	0	0	0	10/20/2026	1
36202C	4Q 3	GNMA II PASS #2631	7.000	09/20/2012	PAID ON PRINCIPAL	24	24	24	24	0	(0)	0	(0)	0	24	0	0	0	0	1	08/20/2028	1
36202C	5E 9	GNMA II PASS #2645	7.000	09/20/2012	PAID ON PRINCIPAL	92	92	92	93	0	(1)	0	(1)	0	92	0	0	0	0	4	09/20/2028	1
36202D	CD 1	GNMA II PASS #2768	7.000	09/20/2012	PAID ON PRINCIPAL	52	52	52	53	0	(1)	0	(1)	0	52	0	0	0	0	2	06/20/2029	1
36202D	EK 3	GNMA II PASS #2838	7.000	09/20/2012	PAID ON PRINCIPAL	48	48	48	49	0	(1)	0	(1)	0	48	0	0	0	0	2	11/20/2029	1
36202D	G6 2	GNMA II PASS #2921	7.500	09/20/2012	PAID ON PRINCIPAL	38	38	37	36	0	2	0	2	0	38	0	0	0	0	2	05/20/2030	1
36202D	HK 0	GNMA II PASS #2934	7.500	09/20/2012	PAID ON PRINCIPAL	13,243	13,243	12,811	12,504	0	740	0	740	0	13,243	0	0	0	0	732	06/20/2030	1
36202D	H9 5	GNMA II PASS #2956	7.000	09/20/2012	PAID ON PRINCIPAL	26	26	26	26	0	(0)	0	(0)	0	26	0	0	0	0	1	08/20/2030	1
36202D	KX 8	GNMA II PASS #3010	7.000	09/20/2012	PAID ON PRINCIPAL	4,691	4,691	4,723	4,766	0	(75)	0	(75)	0	4,691	0	0	0	0	234	12/20/2030	1
36202D	RU 7	GNMA II PASS #3199	5.500	09/20/2012	PAID ON PRINCIPAL	3,902	3,902	3,895	3,895	0	7	0	7	0	3,902	0	0	0	0	142	02/20/2032	1
36202D	SA 0	GNMA II PASS #3213	5.500	09/20/2012	PAID ON PRINCIPAL	16,332	16,332	16,302	16,302	0	30	0	30	0	16,332	0	0	0	0	584	03/20/2032	1
36202D	T5 0	GNMA II PASS #3272	5.500	09/20/2012	PAID ON PRINCIPAL	12,212	12,212	12,189	12,188	0	24	0	24	0	12,212	0	0	0	0	448	08/20/2032	1
36202D	UH 2	GNMA II PASS #3284	5.500	09/20/2012	PAID ON PRINCIPAL	24,209	24,209	24,164	24,161	0	48	0	48	0	24,209	0	0	0	0	907	09/20/2032	1
36202D	UU 3	GNMA II PASS #3295	5.500	09/20/2012	PAID ON PRINCIPAL	31,344	31,344	31,285	31,282	0	62	0	62	0	31,344	0	0	0	0	1,183	10/20/2032	1
36202E	F2 0	GNMA II PASS #3785	5.000	09/20/2012	PAID ON PRINCIPAL	1,582,872	1,582,872	1,550,225	1,560,009	0	22,862	0	22,862	0	1,582,872	0	0	0	0	53,030	11/20/2035	1
36202E	UR 8	GNMA II PASS #4192	4.500	09/20/2012	PAID ON PRINCIPAL	213,054	213,054	192,747	196,950	0	16,104	0	16,104	0	213,054	0	0	0	0	6,413	07/20/2038	1
36202A	YY 7	GNMA II PASS #727	7.000	09/20/2012	PAID ON PRINCIPAL	80	80	80	80	0	(0)	0	(0)	0	80	0	0	0	0	4	02/20/2017	1
36200K	T4 9	GNMA PASS TH #603671	5.000	09/15/2012	PAID ON PRINCIPAL	131,920	131,920	130,683	130,985	0	935	0	935	0	131,920	0	0	0	0	4,297	05/15/2033	1
36200M	UD 3	GNMA PASS TH #604580	5.000	09/15/2012	PAID ON PRINCIPAL	115,658	115,658	114,573	114,783	0	875	0	875	0	115,658	0	0	0	0	3,798	08/15/2033	1
36200M	VP 5	GNMA PASS TH #604622	5.000	09/15/2012	PAID ON PRINCIPAL	54,040	54,040	53,534	53,597	0	443	0	443	0	54,040	0	0	0	0	1,852	09/15/2033	1
36223E	NT 7	GNMA PASS TH #305602	8.500	09/15/2012	PAID ON PRINCIPAL	4,542	4,542	4,712	4,693	0	(150)	0	(150)	0	4,542	0	0	0	0	259	06/15/2021	1
36208H	NC 6	GNMA PASS TH #451387	7.500	09/15/2012	PAID ON PRINCIPAL	1,539	1,539	1,537	1,539	0	(0)	0	(0)	0	1,539	0	0	0	0	76	08/15/2027	1
36211Q	7F 2	GNMA PASS TH #520294	5.000	09/15/2012	PAID ON PRINCIPAL	6,493	6,493	6,492	6,487	0	6	0	6	0	6,493	0	0	0	0	216	12/15/2034	1
36213Y	P3 0	GNMA PASS TH #568442	6.000	09/15/2012	PAID ON PRINCIPAL	33,852	33,852	32,939	33,046	0	806	0	806	0	33,852	0	0	0	0	1,352	01/15/2032	1
36291T	PK 8	GNMA PASS TH #637726	5.000	09/15/2012	PAID ON PRINCIPAL	4,526	4,526	4,525	4,523	0	3	0	3	0	4,526	0	0	0	0	151	11/15/2034	1
36241K	BV 9	GNMA PASS TH #781852	7.000	09/15/2012	PAID ON PRINCIPAL	133,528	133,528	142,066	139,950	0	(6,422)	0	(6,422)	0	133,528	0	0	0	0	6,124	08/15/2024	1
36241K	BW 7	GNMA PASS TH #781853	7.000	09/15/2012	PAID ON PRINCIPAL	150,339	150,339	159,859	159,910	0	(9,570)	0	(9,570)	0	150,339	0	0	0	0	7,230	09/15/2028	1
36241K	BX 5	GNMA PASS TH #781854	7.000	09/15/2012	PAID ON PRINCIPAL	375,762	375,762	399,406	400,575	0	(24,813)	0	(24,813)	0	375,762	0	0	0	0	17,414	08/15/2032	1
0599999		Total - Bonds - U.S. Government				3,113,315	3,113,315	3,107,092	3,120,571	0	(7,256)	0	(7,256)	0	3,113,315	0	0	0	0	304,512	XXX	XXX

Bonds - U.S. Political Subdivisions of States, Territories and Possessions

708553	JT 0	PENNSBURY SCH DIST GO	5.000	07/15/2012	REDEEMED	8,700,000	8,700,000	8,434,041	8,674,857	0	25,143	0	25,143	0	8,700,000	0	0	0	0	435,000	01/15/2022	1FE
879709	A9 4	TEMPE GENERAL OBLIGATI	4.500	07/01/2012	MATURED	3,080,000	3,080,000	3,182,718	3,090,903	0	(10,903)	0	(10,903)	0	3,080,000	0	0	0	0	138,600	07/01/2012	1FE

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Identification	2 Description	3 F o r e i g n	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value At Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Contractual Maturity Date	22 NAIC Desig- nation or Market Indicator (a)
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.							
16753T AL 5	CHICAGO HSG AUTH CAP S 5.375		07/01/2012	REDEEMED		4,000,000	4,000,000	4,348,480	4,040,680	0	(40,680)	0	(40,680)	0	4,000,000	0	0	0	215,000	07/01/2016	1FE
2499999	Total - Bonds - U.S. Political Subdivisions of States, Territories & Possessions					15,780,000	15,780,000	15,965,239	15,806,440	0	(26,440)	0	(26,440)	0	15,780,000	0	0	0	788,600	XXX	XXX
Bonds - U.S. Special Revenue and Special Assessment																					
57604P DV 3	MASSACHUSETTS WATER PO 3.240		08/01/2012	REDEEMED		175,000	175,000	175,000	175,000	0	0	0	0	0	175,000	0	0	0	448	08/01/2019	1FE
31294M GB 1	FHLMC GOLD PASSTHRU 3.500		09/15/2012	PAID ON PRINCIPAL		1,110,177	1,110,177	1,112,944	1,112,738	0	(2,561)	0	(2,561)	0	1,110,177	0	0	0	26,376	05/25/2026	1
31284M WX 7	FHLMC GOLD PASSTHRU 5.500		09/15/2012	PAID ON PRINCIPAL		20,551	20,551	20,346	20,361	0	190	0	190	0	20,551	0	0	0	743	06/15/2037	1
31402Q 5P 2	FN (10/1 ARM #735354 5.321		09/25/2012	PAID ON PRINCIPAL		44,156	44,156	44,370	44,329	0	(173)	0	(173)	0	44,156	0	0	0	1,387	03/01/2035	1
31406T UG 4	FN (10/1 ARM #819683 5.142		09/25/2012	PAID ON PRINCIPAL		209,594	209,594	208,349	209,382	0	212	0	212	0	209,594	0	0	0	7,322	03/01/2035	1
31406T UG 4	FN (10/1 ARM #819683 5.184		07/25/2012	PAID ON PRINCIPAL		992	992	986	991	0	1	0	1	0	992	0	0	0	30	03/01/2035	1
31406U DS 4	FN (10/1 ARM #820113 4.472		07/25/2012	PAID ON PRINCIPAL		211,370	211,370	208,563	209,597	0	1,773	0	1,773	0	211,370	0	0	0	5,536	11/01/2034	1
31406U DS 4	FN (10/1 ARM #820113 4.481		08/25/2012	PAID ON PRINCIPAL		117,205	117,205	115,649	116,222	0	983	0	983	0	117,205	0	0	0	3,508	11/01/2034	1
31406U DS 4	FN (10/1 ARM #820113 4.494		09/25/2012	PAID ON PRINCIPAL		221,639	221,639	218,696	219,780	0	1,859	0	1,859	0	221,639	0	0	0	7,463	11/01/2034	1
31392C MS 0	FNW 2002-W1 2A CMO 7.013		09/25/2012	PAID ON PRINCIPAL		20,912	20,912	21,977	22,373	0	(1,461)	0	(1,461)	0	20,912	0	0	0	1,060	02/25/2042	1
31392C MS 0	FNW 2002-W1 2A CMO 7.032		07/25/2012	PAID ON PRINCIPAL		9,061	9,061	9,522	9,694	0	(633)	0	(633)	0	9,061	0	0	0	374	02/25/2042	1
3133TR 7A 7	FSPC T-31 A5 6.508		09/25/2012	PAID ON PRINCIPAL		1,725	1,725	1,725	1,717	0	8	0	8	0	1,725	0	0	0	80	05/25/2031	1FE
3199999	Total - Bonds - U.S. Special Revenue & Assessment					2,142,382	2,142,382	2,138,126	2,142,183	0	199	0	199	0	2,142,382	0	0	0	54,329	XXX	XXX
Bonds - Industrial and Miscellaneous																					
02916P AB 9	AMERICAN RAILCAR 7.500		09/04/2012	REDEEMED		512,431	503,000	499,950	500,192	0	412	0	412	0	500,603	0	11,828	11,828	38,039	03/01/2014	4FE
00206R AQ 5	AT&T INC 4.850		09/14/2012	REDEEMED		3,176,481	3,000,000	2,999,820	2,999,779	0	63	0	63	0	2,999,842	0	176,639	176,639	157,221	02/15/2014	1FE
060505 DK 7	BANK OF AMERICA CORP 5.375		09/11/2012	MATURED		1,500,000	1,500,000	1,591,840	1,526,270	0	(26,270)	0	(26,270)	0	1,500,000	0	0	0	80,625	09/11/2012	1FE
12189T AU 8	BURLINGTON NORTHERN SA 5.900		07/01/2012	MATURED		3,210,000	3,210,000	3,316,806	3,217,505	0	(7,505)	0	(7,505)	0	3,210,000	0	0	0	189,390	07/01/2012	2FE
124857 AB 9	CBS CORP 8.200		07/11/2012	REDEEMED		1,131,040	1,000,000	1,203,890	1,136,481	0	(29,754)	0	(29,754)	0	1,106,727	0	24,313	24,313	53,756	05/15/2014	2FE
171855 AA 7	CINCAP (144A) 9.230		09/05/2012	PAID ON PRINCIPAL		76,416	76,416	76,416	76,416	0	0	0	0	0	76,416	0	0	0	4,783	11/05/2016	2FE
278058 AX 0	EATON CORP 5.750		07/15/2012	MATURED		1,000,000	1,000,000	1,043,110	1,005,907	0	(5,907)	0	(5,907)	0	1,000,000	0	0	0	57,500	07/15/2012	1FE
428236 AG 8	HEWLETT-PACKARD CO 6.500		07/01/2012	MATURED		2,000,000	2,000,000	2,104,880	2,009,791	0	(9,791)	0	(9,791)	0	2,000,000	0	0	0	130,000	07/01/2012	1FE
49228R AC 7	KERN RIVER FUNDING (14 6.676		08/31/2012	PAID ON PRINCIPAL		75,490	75,490	79,779	79,779	0	(4,289)	0	(4,289)	0	75,490	0	0	0	2,596	07/31/2016	1FE
61166W AA 9	MONSANTO CO 7.375		08/15/2012	MATURED		1,000,000	1,000,000	1,052,520	1,009,308	0	(9,308)	0	(9,308)	0	1,000,000	0	0	0	73,750	08/15/2012	1FE
665772 BW 8	NORTHERN STATES POWER 8.000		08/28/2012	MATURED		2,500,000	2,500,000	3,035,875	2,553,980	0	(53,980)	0	(53,980)	0	2,500,000	0	0	0	200,000	08/28/2012	1FE
681919 AS 5	OMNICOM GROUP 5.900		09/07/2012	CREDIT SUISSE FIRST B		1,154,830	1,000,000	995,100	997,466	0	395	0	395	0	997,861	0	156,969	156,969	53,592	04/15/2016	2FE
742741 AA 9	PROCTER & GAMBLE CO 9.360		07/02/2012	PAID ON PRINCIPAL		81,660	81,660	96,582	92,207	0	(10,547)	0	(10,547)	0	81,660	0	0	0	7,643	01/01/2021	1FE
74456Q AJ 5	PUBLIC SERVICE ELECTRI 5.125		09/01/2012	MATURED		2,000,000	2,000,000	2,067,500	2,006,713	0	(6,713)	0	(6,713)	0	2,000,000	0	0	0	102,500	09/01/2012	1FE
858119 AN 0	STEEL DYNAMICS INC 7.750		08/31/2012	REDEEMED		1,558,125	1,500,000	1,500,000	1,500,000	0	0	0	0	0	1,500,000	0	58,125	58,125	102,042	04/15/2016	3FE
88633P AB 0	TICKETMASTER 10.750		09/19/2012	REDEEMED		1,580,625	1,500,000	1,627,500	1,579,456	0	(20,526)	0	(20,526)	0	1,558,930	0	21,695	21,695	182,750	08/01/2016	4FE
88732J AG 3	TIME WARNER CABLE 5.400		07/02/2012	MATURED		1,500,000	1,500,000	1,536,095	1,506,477	0	(6,477)	0	(6,477)	0	1,500,000	0	0	0	81,000	07/02/2012	2FE
90783T AA 8	UNION PACIFIC PASS THR 5.404		07/02/2012	PAID ON PRINCIPAL		57,776	57,776	57,900	57,880	0	(104)	0	(104)	0	57,776	0	0	0	3,122	07/02/2025	1FE
902118 BN 7	TYCO INTERNATIONAL FIN 3.375	E..	07/12/2012	TENDERED		1,941,802	1,791,000	1,785,197	1,786,835	0	542	0	542	0	1,787,376	0	154,426	154,426	44,831	10/15/2015	1FE

QE05.1

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Identification	2 Description	3 F o r e i g n	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value At Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Contractual Maturity Date	22 NAIC Desig- nation or Market Indicator (a)
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.							
902118 BP 2	TYCO INTERNATIONAL FIN 3.750	E..	07/12/2012	TENDERED		1,125,630	1,000,000	1,011,130	1,009,743	0	(767)	0	(767)	0	1,008,976	0	116,654	116,654	37,188	01/15/2018	1FE
05530N AV 9	BCAP 2007-AA2 2A7 CMO 6.000		09/27/2012	VARIOUS		359,303	460,956	315,318	307,800	0	120,326	0	120,326	0	428,126	0	(68,823)	(68,823)	17,852	04/25/2037	1FM
07386Y AE 4	BSARM 2007-5 3A1 CMO 5.374		09/25/2012	PAID ON PRINCIPAL		551,641	551,641	433,518	428,043	0	123,599	0	123,599	0	551,641	0	0	0	21,659	08/25/2047	1FM
07386Y AE 4	BSARM 2007-5 3A1 CMO 5.379		07/25/2012	PAID ON PRINCIPAL		397,255	397,255	312,191	308,247	0	89,008	0	89,008	0	397,255	0	0	0	12,612	08/25/2047	1FM
12667G 7B 3	CWALT 2005-46CB A8 CMO 5.500		09/25/2012	PAID ON PRINCIPAL		261,773	261,773	186,537	129,088	(0)	132,685	0	132,685	0	261,773	0	0	0	9,542	10/25/2035	1FM
12544W AG 2	CWHL 2007-HY3 4A1 CMO 5.594		09/25/2012	PAID ON PRINCIPAL		526,299	526,299	448,128	420,277	14,075	91,946	0	106,022	0	526,299	0	0	0	21,151	06/25/2047	2FM
12544W AG 2	CWHL 2007-HY3 4A1 CMO 5.616		07/25/2012	PAID ON PRINCIPAL		160,905	160,905	137,006	128,491	4,303	28,111	0	32,414	0	160,905	0	0	0	5,318	06/25/2047	2FM
23321P JF 6	DLJMA 1994-3 M CMO 6.500		09/25/2012	PAID ON PRINCIPAL		1,322	1,322	1,270	1,270	0	52	0	52	0	1,322	0	0	0	57	04/25/2024	1FM
32051D YQ 9	FHASI 2003-5 2A1 CMO 5.000		07/25/2012	PAID ON PRINCIPAL		1,197,715	1,197,715	1,191,913	1,192,727	0	4,988	0	4,988	0	1,197,715	0	0	0	34,933	07/25/2018	1FM
32051G B7 9	FHASI 2005-7 A1 CMO 5.500		09/25/2012	PAID ON PRINCIPAL		340,516	340,516	310,829	310,829	0	29,687	0	29,687	0	340,516	0	0	0	12,441	12/25/2035	1FM
36185N 3C 2	GMACM 2004-J3 A5 CMO 5.250		09/25/2012	PAID ON PRINCIPAL		462,011	462,011	434,291	443,234	0	18,777	0	18,777	0	462,011	0	0	0	16,032	07/25/2034	1FM
36228F AE 6	GSMPS 1998-2 A CMO 7.750		09/19/2012	PAID ON PRINCIPAL		15,876	15,876	15,704	15,726	0	150	0	150	0	15,876	0	0	0	811	05/19/2027	1FM
36228F AT 3	GSMPS 1998-5 A CMO 7.500		09/19/2012	PAID ON PRINCIPAL		20,147	20,147	20,030	20,034	0	113	0	113	0	20,147	0	0	0	1,022	06/19/2027	1FM
36242D XN 8	GSMPS 2005-RP1 2A1 CMO 3.307		07/25/2012	PAID ON PRINCIPAL		23,788	23,788	22,896	22,722	0	1,066	0	1,066	0	23,788	0	0	0	482	01/25/2035	1FM
36242D XN 8	GSMPS 2005-RP1 2A1 CMO 3.318		09/25/2012	PAID ON PRINCIPAL		152,149	152,149	146,444	145,331	0	6,818	0	6,818	0	152,149	0	0	0	3,596	01/25/2035	1FM
55265K K2 4	MASTR 2003-8 2A1 CMO 4.500		09/25/2012	PAID ON PRINCIPAL		278,579	278,579	276,969	277,345	0	1,234	0	1,234	0	278,579	0	0	0	8,430	09/25/2018	1FM
74958T AJ 2	RFMSI 2007-SA3 3A4 CMO 5.734		09/27/2012	WRITTEN OFF		3	17,533	14,061	12,895	0	420	0	420	0	13,315	0	(13,312)	(13,312)	624	07/27/2037	1FM
94983F AA 8	WFMB 2006-1 A1 CMO 5.000		09/25/2012	PAID ON PRINCIPAL		178,580	178,580	175,120	176,003	0	2,577	0	2,577	0	178,580	0	0	0	6,142	09/25/2020	1FM
20846Q HX 9	CNF 2001-4 A4 7.360		09/01/2012	PAID ON PRINCIPAL		211,849	211,849	175,918	179,433	(0)	32,416	0	32,416	0	211,849	0	0	0	10,392	09/01/2033	1AM
20846Q JQ 2	CNF 2002-1 A 6.681		09/01/2012	PAID ON PRINCIPAL		364,107	364,107	322,562	337,436	0	26,671	0	26,671	0	364,107	0	0	0	16,170	12/01/2033	1AM
393505 E3 2	GT 1998-3 A5 6.220		09/01/2012	PAID ON PRINCIPAL		69,455	69,455	57,778	57,707	0	11,747	0	11,747	0	69,455	0	0	0	2,874	03/01/2030	1AM
393505 F4 9	GT 1998-4 A5 6.180		09/01/2012	PAID ON PRINCIPAL		148,645	148,645	120,031	117,830	0	30,815	0	30,815	0	148,645	0	0	0	6,098	04/01/2030	1AM
68619A AX 5	ORGN 2004-A M1 5.910		09/15/2012	PAID ON PRINCIPAL		131,667	131,667	129,081	129,630	0	2,037	0	2,037	0	131,667	0	0	0	5,128	01/15/2035	1FE
921796 JR 0	VMF 2000-B IA4 8.525		09/07/2012	PAID ON PRINCIPAL		172,169	172,169	172,815	172,009	0	160	0	160	0	172,169	0	0	0	9,617	03/07/2025	1FE
3899999.	Total - Bonds - Industrial & Miscellaneous					33,208,060	32,440,279	33,102,298	31,986,292	18,379	564,876	0	583,254	0	32,569,546	0	638,514	638,514	1,825,310	XXX	XXX
8399997.	Total - Bonds - Part 4					54,243,757	53,475,976	54,312,755	53,055,486	18,379	531,379	0	549,757	0	53,605,243	0	638,514	638,514	2,972,751	XXX	XXX
8399999.	Total - Bonds					54,243,757	53,475,976	54,312,755	53,055,486	18,379	531,379	0	549,757	0	53,605,243	0	638,514	638,514	2,972,751	XXX	XXX
9999999.	Total - Bonds, Preferred and Common Stocks					54,243,757	XXX	54,312,755	53,055,486	18,379	531,379	0	549,757	0	53,605,243	0	638,514	638,514	2,972,751	XXX	XXX

QE05.2

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

**Sch. DB-Pt A-Sn 1
NONE**

**Sch. DB-Pt B-Sn 1
NONE**

**Sch. DB-Pt B-Sn 1B-Broker List
NONE**

**Sch. DB-Pt D
NONE**

SCHEDULE DL - PART 1

SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date

1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation /Market Indicator	Fair Value	Book/Adjusted Carrying Value	Maturity Dates
U.S. Government - Issuer Obligations						
	REPO - CS A TREASURY.....		1.....	3,665,387	3,665,387	10/01/2012....
	REPO - RBC A TREASURY.....		1.....	385,828	385,828	10/01/2012....
	REPO - RBS A TREASURY.....		1.....	3,665,387	3,665,387	10/01/2012....
0199999.	U.S. Government - Issuer Obligations.....			7,716,602	7,716,602	...XXX.....
0599999.	Total - U.S. Government.....			7,716,602	7,716,602	...XXX.....
6199999.	Total - Issuer Obligations.....			7,716,602	7,716,602	...XXX.....
6599999.	Subtotal - Bonds.....			7,716,602	7,716,602	...XXX.....
9999999.	Totals.....			7,716,602	7,716,602	...XXX.....

General Interrogatories:

- The activity for the year to date: Fair Value \$.....323,971 Book/Adjusted Carrying Value \$.....323,971
- Average balance for the year to date: Fair Value \$.....7,810,323 Book/Adjusted Carrying Value \$.....7,810,323
- Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:
 NAIC 1: \$.....7,716,602 NAIC 2: \$.....0 NAIC 3: \$.....0 NAIC 4: \$.....0 NAIC 5: \$.....0 NAIC 6: \$.....0

SCHEDULE DL - PART 2

SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date

1 CUSIP Identification	2 Description	3 Code	4 NAIC Designation /Market Indicator	5 Fair Value	6 Book/Adjusted Carrying Value	7 Maturity Dates
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General Interrogatory:

1. The activity for the year to date: Fair Value \$.....0 Book/Adjusted Carrying Value \$.....0
2. Average balance for the year to date: Fair Value \$.....0 Book/Adjusted Carrying Value \$.....0
3. Grand Total Schedule DL Part 1 and Part 2: Fair Value \$.....7,716,602 Book/Adjusted Carrying Value \$.....7,716,602

UNITED STATES FIDELITY AND GUARANTY COMPANY

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	

Open Depositories

Bank of New York Mellon..... New York,NY.....	.....	.....0.000	.....0	.....0	.....0	.....0	.....0	.....0	XXX..
Citibank, N.A..... New Castle,DE.....	.....	.....0.000	.....0	.....0	.....53,792	.....77,489	.....82,389	.....XXX..	XXX..
0199999. Total Open Depositories.....	...XXX.....	...XXX.....	.....0	.....0	.....53,792	.....77,489	.....82,389	.....XXX..	XXX..
0399999. Total Cash on Deposit.....	...XXX.....	...XXX.....	.....0	.....0	.....53,792	.....77,489	.....82,389	.....XXX..	XXX..
0599999. Total Cash.....	...XXX.....	...XXX.....	.....0	.....0	.....53,792	.....77,489	.....82,389	.....XXX..	XXX..

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
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NONE

QE12